Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PFfor instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service

Fo	or cal	endar year 2022 or tax year beginning				and endin	g					
Na	ame of	foundation					Α	Employer identific	cation number			
	THE	WILLARY FOUNDATION						23-	7014785			
Νι	umber	and street (or P.O. box number if mail is not delivered to	street	address)		Room/suite	В	B Telephone number (see instructions)				
	201	PENN AVENUE						57	0-614-0088			
_		own, state or province, country, and ZIP or foreign posta	code									
							c	If exemption applicati	ion is			
	SCR	ANTON, PA 18503						pending, check here				
		ck all that apply: Initial return		Initial return	of a former p	ublic charit	, ,	1. Foreign organization	ana ahaali hawa			
		Final return		Amended ret	•		۱ ا '	2. Foreign organization				
		Address change	Name change					85% test, check here and attach				
н	Che	ck type of organization: X Section 501(2)(3)					computation				
Ī		ection 4947(a)(1) nonexempt charitable trust		Other taxable pri		ion	E	If private foundation				
†				method: X Ca			\dashv _		(1)(A), check here			
•			_	specify)	1311 ACC	iuui			a 60-month termination (1)(B), check here			
	16)	·		n (d), must be on ca	ach hacie \		-	under section 507(b)	(1)(b), check here			
ē		Analysis of Revenue and Expenses (The			3311 15431317				(d) Disbursements			
۷	3110	total of amounts in columns (b), (c), and (d)		Revenue and expenses per	(b) Net inve		(c)	Adjusted net	for charitable			
		may not necessarily equal the amounts in column (a) (see instructions).)	,	books	incom	ne		income	purposes (cash basis only)			
_	1								,			
	2	Contributions, gifts, grants, etc., received (attach schedule) . Check X if the foundation is not required to attach Sch. R										
Revenue		attacii Scii, b										
	3	Interest on savings and temporary cash investments		178,042.	17	8,042.			STMT 1			
	4	Dividends and interest from securities		1/0,042.	17	0,042.			SIMI I			
	5a	Gross rents										
	b	Net rental income or (loss)		845,624.								
	6a b	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 3,000,870.		043,024.								
	_	assets on line 6a 3,000,070.			0.4	5,624.						
æ	7	Capital gain net income (from Part IV, line 2)			04	5,024.						
	8	Net short-term capital gain										
	9 10a	Income modifications										
	١.	and allowances										
	b	Less: Cost of goods sold										
	C	Gross profit or (loss) (attach schedule)										
	11 12	Other income (attach schedule)		1,023,666.	1 02	3,666.						
_	13			±,023,000.	1,02	5,000.						
S		Compensation of officers, directors, trustees, etc Other employee salaries and wages				NONE		NONE				
nse	15	Pension plans, employee benefits				NONE		NONE				
pe	16a	Legal fees (attach schedule)				NOINE		IVOIVE				
Ж	L	Accounting fees (attach schedule)										
Ve		Other professional fees (attach schedule)		64,060.	6	4,060.						
aţ	17	Interest		01/000.		1,000.						
str	12	Taxes (attach schedule) (see instructions. 3.		21,972.		366.						
Ξ	19	Depreciation (attach schedule) and depletion.		217120		300.						
ᇦ	20	Occupancy										
Š	21	Travel, conferences, and meetings				NONE		NONE				
3nc	22	Printing and publications		166.		NONE		NONE	166.			
9	23	Other expenses (attach schedule) STMT 4		23,580.		5,883.		110111	17,697.			
₽.	24	Total operating and administrative expenses.		20,000.		-, 555.			±.,,∪,,,			
era		Add lines 13 through 23		109,778.	7	0,309.		NONE	17,863.			
ă	14 15 16a b c 17 18 19 20 21 22 23 24	Contributions, gifts, grants paid		564,000.	,	-, -, -, -,		110111	564,000.			
_	26	Total expenses and disbursements. Add lines 24 and 25		673,778.	7	0,309.		NONE	581,863.			
_	27	Subtract line 26 from line 12:		2.3,	,	,,,,,,,		2.0212	202,0001			
	a	Excess of revenue over expenses and disbursements		349,888.								
	b	Net investment income (if negative, enter -0-)			95	3,357.						
		Adjusted net income (if negative, enter -0-)			, ,	-, -, -, -,		NONE				
_								···				

Form 990-PF (2022) 23 – 701 4785 Page **2**

_		-PF (2022)			-/014/85	Page Z
P	art II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year (a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cook non interest heari	amounts only. (See instructions.)	(a) DOOK Value	(b) book value	(c) I all Market Value
			cash investments	384,400.	393,531.	393,531.
			cash investments	301/1001	3737331.	3737331.
			otful accounts			
		Pledges receivable				
			otful accounts			
			officers, directors, trustees, and other			
			ach schedule) (see instructions) eceivable (attach schedule)			
		Less: allowance for doub				
S						
Assets			se			
Ase		· ·	eferred charges	1,563,846.	1,863,663.	1,761,021.
'			stock (attach schedule) . STMT .7.	16,433.	6,385.	741,360.
		•	bonds (attach schedule) . STMT .8.	1,478,872.	1,343,931.	1,191,978.
	11	Investments - land, building	s,	1,470,072.	1,343,731.	1,101,010.
		and equipment: basis Less: accumulated deprecia	ation			
		(attach schedule)	+			
			loans	5,636,123.	5,821,691.	7,199,525.
	14	Land, buildings, and	ich schedule/ DIMI .II.	3,030,123.	3,021,071.	7,177,323.
		equipment: basis Less: accumulated deprecia	ation			
		(attach schedule))			
			completed by all filers - see the			
			age 1, item I)	9,079,674.	9,429,201.	11,287,415.
_			ccrued expenses	7,017,011.	7,127,201.	11,207,113.
S						
itie						
bil			rs, trustees, and other disqualified persons			
Liabilities			e			
		Other habilities (describe	·			
	23	Total liabilities (add line	es 17 through 22)		NONE	
S		Foundations that follow	v FASB ASC 958, check here		-10111	
ces		and complete lines 24,	25, 29, and 30.			
an	24	Net assets without dono	or restrictions			
Ba			estrictions			
Fund Balan			ollow FASB ASC 958, check here			
Fur		and complete lines 26 thre				
orl	26	Capital stock, trust princ	sipal, or current funds	9,079,674.	9,429,201.	
			r land, bldg., and equipment fund			
set			lated income, endowment, or other funds			
Assets			d balances (see instructions)	9,079,674.	9,429,201.	
Net		Total liabilities and		7,0.2,0.2	- / /	
Z		instructions)		9,079,674.	9,429,201.	
Р	art II		nges in Net Assets or Fund Balan		, , , , , , , ,	
_			palances at beginning of year - Part II		nust agree with	
			d on prior year's return)			9,079,674.
2			line 27a			349,888.
			ded in line 2 (itemize) SEE STAT		3	910.
			· · · · · · · · · · · · · · · · · · ·		4	9,430,472.
5	Deci	reases not included ir	n line 2 (itemize) <u>2022 TRANSACTIONS</u> E	POSTED IN 2023	5	1,271.
			alances at end of year (line 4 minus lin		, line 29 6	9,429,201.

Form **990-PF** (2022)

m 990-PF (2022)

	990-PF (2022)					Page 3
Par	Capital Gains	s and Losses for Tax on Inve	estment Income			
		scribe the kind(s) of property sold (for e rick warehouse; or common stock, 200	·	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	PUBLICLY TRADED	SECURITIES				
b						
d						
e						
		(f) Depresiation allowed	(g) Cost or other basis		/h) Coin or /lo	22/
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	plus expense of sale		(h) Gain or (lo ((e) plus (f) minu	us (g))
a	3,000,870.		2,155,246.			845,624.
<u>b</u>						
C						
d						
e						
	Complete only for assets sh	nowing gain in column (h) and owned b	y the foundation on 12/31/69.	(1)	Gains (Col. (h) ga	in minus
((i) FMV as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		(k), but not less t Losses (from co	han -0-) or	
a						845,624.
b						,
d						
e						
2	Capital gain net income	or (net capital loss)	ain, also enter in Part I, line 7 pss), enter -0- in Part I, line 7	2		845,624.
3	Net short-term capital g	ain or (loss) as defined in sections	1222(5) and (6):			
	If gain, also enter in F	Part I, line 8, column (c). See ins	tructions. If (loss), enter -0- in $oldsymbol{1}$			
	Part I, line 8			3		
Par		ed on Investment Income (Se	ction 4940(a), 4940(b), or 494	8 - see	instructions)	
		ons described in section 4940(d)(2) ch	eck here and enter "N/A" on lin	e 1)		
	· · · · · ·		copy of letter if necessary - see instruction	1 1	1	13,252.
b			ne 27b. Exempt foreign organization			,
~						
2			I taxable foundations only; others, en	-	2	NONE
3				, _	3	13,252.
4			taxable foundations only; others, ent	er -0-1	4	NONE
-			ero or less, enter -0		5	13,252.
6	Credits/Payments:	micome. Subtract fine 4 from fine 3. fr 2	ero or less, eriter -0			13/232.
6	•	nto and 2021 avanagement and ited to	2022 6a 11	,629.		
a	, ,	nts and 2021 overpayment credited to		NONE		
b		ns - tax withheld at source or extension of time to file (Form 8868)		NONE		
С.			INOINE			
d		ously withheld			7	11 620
7		Add lines 6a through 6d			7	11,629.
8			if Form 2220 is attached		8	1 (00
9		s 5 and 8 is more than line 7, enter amo			9	1,623.
10		nore than the total of lines 5 and 8, enter		• • • –	10	
11	Enter the amount of line 10	to be: Credited to 2023 estimated ta	x NONE Refun	iaea	11	

Form **990-PF** (2022)

Form 990-PF (2022)

Par	t VI-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the			
	instructions for the definition	1b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
С	Did the foundation file Form 1120-POL for this year?	1c		Х
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. \$ (2) On foundation managers. \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers. \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
	If "Yes," attach the statement required by <i>General Instruction T</i> .			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	7	Х	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.			
	PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2022 or the tax year beginning in 2022? See the instructions for Part XIII. If "Yes,"			
	complete Part XIII	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10		Х
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			ļ <u>.</u> .
	person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address N/A	705	^	
14	The books are in care of PNC BANK, N.A. Telephone no. (412) 762	-/0/	0	
	Located at116 ALLEGHENY CENTER MALL, PITTSBURGH, PA ZIP+415212			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			
	and enter the amount of tax-exempt interest received or accrued during the year		Vez	NI-
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of			
	the foreign country		0 DE	

Form **990-PF** (2022)

Page 4

23-7014785

Form 990-PF (2022)

Par	Statements Regarding Activities for Which Form 4/20 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		Χ
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified			
	person?	1a(2)		Χ
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			Х
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		Х
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or			
	use of a disqualified person)?	1a(5)		Χ
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation			
	agreed to make a grant to or to employ the official for a period after termination of government service, if			
	terminating within 90 days.)	1a(6)		Χ
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in			
	Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
С	Organizations relying on a current notice regarding disaster assistance, check here			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2022?	1d		Χ
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for			
	tax year(s) beginning before 2022?	2a		Х
	If "Yes," list the years , , , ,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions.)	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?	3a		X
b	If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the			
	foundation had excess business holdings in 2022.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b		X

Form **990-PF** (2022)

Page 5

23-7014785 Form 990-PF (2022)

	390-FF (2022)			114703		Г	age u
Par	t VI-B Statements Regarding Activities for	or Which Form 47	720 May Be Req	uired (continued)			
5a	During the year, did the foundation pay or incur any amo	ount to:				Yes	No
	(1) Carry on propaganda, or otherwise attempt to influen	nce legislation (sectio	n 4945(e))?		5a(1)		X
	(2) Influence the outcome of any specific public	election (see sec	tion 4955); or to	carry on, directly or			
	indirectly, any voter registration drive?				5a(2)		X
	(3) Provide a grant to an individual for travel, study, or o	ther similar purposes?	·		5a(3)		Χ
	(4) Provide a grant to an organization other than	a charitable, etc.,	organization describe	ed in section 4945(d)			
	(4)(A)? See instructions				5a(4)		Χ
	(5) Provide for any purpose other than religious,						
	the prevention of cruelty to children or animals?				5a(5)		Χ
b	If any answer is "Yes" to 5a(1)-(5), did any of th						
	in Regulations section 53.4945 or in a current notice reg				5b		
С	Organizations relying on a current notice regarding disas			Г			
d	If the answer is "Yes" to question 5a(4), does			_			
•	maintained expenditure responsibility for the grant?		•		5d		
	If "Yes," attach the statement required by Regulations se						
6a	Did the foundation, during the year, receive any		ndirectly to have her	amiume on a noreonal			
va					6a		Х
h	benefit contract?				6b		X
b		try or mairectry, on a p	bersonal benefit contr	actr	OD		Λ
- -	If "Yes" to 6b, file Form 8870.		-h -h		7.		v
7a	At any time during the tax year, was the foundation a pa				7a		X
b	If "Yes," did the foundation receive any proceeds or have	•			7b		
8	Is the foundation subject to the section 4960 tax						7.7
	excess parachute payment(s) during the year? t VIII Information About Officers, Directors		dotion Monagar		8		X
Par	t VII Information About Officers, Directors and Contractors	s, Trustees, Four	idation ivianagers	s, riigniy raid Empid	oyees,		
1	List all officers, directors, trustees, and foundation						
	(a) Name and address	(b) Title, and average hours per week	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans	(e) Expens		
~==	CE2 E2 (2) (2)	devoted to position	enter -0-)	and deferred compensation	other an	owance	5
SEE	STATEMENT 13						
2	Compensation of five highest-paid employees	(other than thos	e included on lin	e 1 - see instructior	ns). If no	one,	enter
	"NONE."			(d) Contributions to			
(a)	Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit	(e) Expens		
	, , , , , , , , , , , , , , , , , , ,	devoted to position	. ,	plans and deferred compensation	other all	owance	S
NON	 E		NONE	NONE	N	ONE	
	number of other employees paid ever \$50,000					ONE	

Form **990-PF** (2022)

23-7014785

Form 990-PF (2022)

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employ and Contractors (continued)						
3 Five highest-paid independent contractors for professional services.	See instructions. If none, enter "NONE	."				
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation				
PNC BANK, N.A						
116 ALLEGHENY CENTER MALL, PITTSBURGH, PA 15212	AGENT FEES	64,060.				
Total number of others receiving over \$50,000 for professional services		NONE				
Part VIII-A Summary of Direct Charitable Activities						
List the foundation's four largest direct charitable activities during the tax year. Include relevan organizations and other beneficiaries served, conferences convened, research papers produced, et		Expenses				
1NONE						
2						
3						
4						
Part VIII-B Summary of Program-Related Investments (see instruc		A				
Describe the two largest program-related investments made by the foundation during the tax year	on lines 1 and 2.	Amount				
1NONE						
2						
All other program-related investments, See instructions.						
3NONE						
OTAOTA E						
Total. Add lines 1 through 3						

Form **990-PF** (2022)

Form 990-PF (2022) 23-7014785 Page $oldsymbol{8}$

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, Part IX see instructions.) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 1a 12,312,359. 1b NONE NONE 1c 12,312,359. 1d Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e NONE 12,312,359. 3 Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see 4 184,685. 5 12,127,674. 606,384. Distributable Amount (see instructions) (Section 4942(i)(3) and (i)(5) private operating foundations Part X and certain foreign organizations, check here | and do not complete this part.) Minimum investment return from Part IX, line 6..................... 606,384. 1 2a Tax on investment income for 2022 from Part V, line 5. | 2a | Income tax for 2022. (This does not include the tax from Part V.) . . | 2b 13,252. **2c** 3 593,132. 3 4 NONE 5 593,132. 5 6 NONE Deduction from distributable amount (see instructions)............. Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, 7 593,132. Part XI Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 581,863. 1a 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., NONE 2 3 Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) NONE 3a NONE

Form **990-PF** (2022)

581,863.

Page 9 Form 990-PF (2022)

Pa	rt XII Undistributed Income (see instru	uctions)			
		(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1	Distributable amount for 2022 from Part X, line 7				593,132.
2	Undistributed income, if any, as of the end of 2022:				
	Enter amount for 2021 only			557,725.	
	Total for prior years: 20,20,20		NONE		
3	Excess distributions carryover, if any, to 2022:				
	From 2017				
	From 2018 NONE				
	From 2019				
	From 2020 NONE				
	From 2021 NONE	NONE			
	Total of lines 3a through e	NONE			
4	Qualifying distributions for 2022 from Part XI, line 4: \$ 581,863.				
а	Applied to 2021, but not more than line 2a			557,725.	
	Applied to undistributed income of prior years			33.7.=3.7	
~	(Election required - see instructions)		NONE		
С	Treated as distributions out of corpus (Election				
	required - see instructions)	NONE			
d	Applied to 2022 distributable amount				24,138.
	Remaining amount distributed out of corpus	NONE			
5	Excess distributions carryover applied to 2022 (If an amount appears in column (d), the same				
	amount must be shown in column (a).)	NONE			NONE
6	Enter the net total of each column as indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b	Prior years' undistributed income. Subtract		370375		
	line 4b from line 2b		NONE		
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)		NTONIE		
	tax has been previously assessed		NONE		
d	Subtract line 6c from line 6b. Taxable		NONE		
е	amount - see instructions		INOINE		
_	4a from line 2a. Taxable amount - see instructions				
T	Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be				
	distributed in 2023				568,994.
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required - see instructions)	NONE			
8	Excess distributions carryover from 2017 not				
	applied on line 5 or line 7 (see instructions)	NONE			
9	Excess distributions carryover to 2023.	3701-			
	Subtract lines 7 and 8 from line 6a	NONE			
	Analysis of line 9:				
	Excess from 2018 NONE				
	Excess from 2019 NONE				
	Excess from 2020 NONE				
	Excess from 2021 NONE Excess from 2022 NONE				
е	Excess from 2022 NONE				

Form **990-PF** (2022)

23-7014785 Page 10 Form 990-PF (2022)

Par	t XIII Private Ope	erating Foundations	s (see instructions ar	nd Part VI-A, questic	n 9)	NOT APPLICABLE
1 a	If the foundation has	•		· · · · · · · · · · · · · · · · · · ·	ating	
_	foundation, and the ruling				L	
	Check box to indicate v		is a private operating t		section 4	942(j)(3) or 4942(j)(5)
2 a	Enter the lesser of the adjusted net income from Part	Tax year		Prior 3 years		(e) Total
	I or the minimum investment	(a) 2022	(b) 2021	(c) 2020	(d) 2019	
	return from Part IX for each					
	year listed					
	85% (0.85) of line 2a					
С	Qualifying distributions from Part XI, line 4, for each year listed .					
d	Amounts included in line 2c not					
	used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line					
3	2d from line 2c Complete 3a, b, or c for the					
_	alternative test relied upon:					
а	"Assets" alternative test - enter: (1) Value of all assets					
	(2) Value of assets qualifying					
	under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test-					
	enter 2/3 of minimum invest-					
	ment return shown in Part IX, line 6, for each year listed					
C	"Support" alternative test - enter:					
	(1) Total support other than					
	gross investment income (interest, dividends, rents,					
	payments on securities loans (section 512(a)(5)),					
	or royalties)					
	(2) Support from general public and 5 or more					
	exempt organizations as provided in section 4942					
	(j)(3)(B)(iii)					
	(3) Largest amount of sup- port from an exempt					
	organization (4) Gross investment income .					
Par		tary Information (Complete this part	only if the founda	tion had \$5.00	00 or more in assets at
	any time d	uring the year - see	instructions.)			
1	Information Regarding	_		20/ 5		
а	before the close of any					eceived by the foundation (2).)
	N/A					
b						qually large portion of the
	ownership of a partner	snip or other entity) of	which the foundation	nas a 10% or greater	interest.	
	27 / 2					
2	N/A Information Regarding	Contribution Grant	Cift Loon Scholarchi	n oto Programs:		
2						
		or funds. If the found	ation makes gifts, gra			ons and does not accept ns under other conditions,
_	The name, address, an	·		nerson to whom anni	ications should be	a addraecad:
а			i eman address of the	person to whom appr	ications snould bi	e audresseu.
h	SEE STATEMENT 3 The form in which app		mitted and information	on and materials they	should include:	
	SEE ATTACHED ST			and materials they t	sara morado.	
	DEE ATTACHED D.	TYTELIEINI LOIV III	.142 2			
С	Any submission deadli	nes:				
	SEE ATTACHED ST	FATEMENT FOR LI	INE 2			
d	Any restrictions or li	mitations on awards	, such as by geogra	aphical areas, charita	ble fields. kinds	s of institutions, or other
-	factors:		, 20 2, googic	. a. cao, chartta		

SEE ATTACHED STATEMENT FOR LINE 2

23-7014785

Form 990-PF (2022)

Part XIV Supplementary Information (continued) Page **11**

3 Grants and Contributions Paid Duri	ng the Year or Appr	ovea tor	ruture Payment	I
3 Grants and Contributions Paid During Recipient Name and address (home or business)	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	oonanbutterii	
a Paid during the year				
SEE STATEMENT 22				564,000.
~ ~				
Total			3a	564,000.
b Approved for future payment				
Total		<u> </u>	3h	

Form **990-PF** (2022)

23-7014785

Page **12**

Form 990-PF (2022)

Part XV-A	Analysis of Income-Produ	cina Activ	/ities			
	amounts unless otherwise indicated.	1	ated business income	Excluded by	section 512, 513, or 514	(e)
-	service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions.)
•	Service revenue.					(Coo mondonono)
f						
g Fees a	and contracts from government agencies					
2 Members	ship dues and assessments					
3 Interest or	n savings and temporary cash investments -			1.4	170 040	
4 Dividend	s and interest from securities			14	178,042.	
	al income or (loss) from real estate:					
	financed property					
	ebt-financed property					
	I income or (loss) from personal property					
	vestment income			18	845,624.	
·	oss) from sales of assets other than inventory			10	043,024.	
	me or (loss) from special events					
	ofit or (loss) from sales of inventory					
e						
	Add columns (b), (d), and (e)				1,023,666.	
	Id line 12, columns (b), (d), and (e)					1,023,666.
	eet in line 13 instructions to verify calcu					
Part XV-B	Relationship of Activities	to the Ac	complishment of Ex	empt Purp	oses	
Line No.	Explain below how each activity for	orwhiah ina	omo io roportod in colum	n (a) of Part	VV A contributed importan	thy to the secomplishment
	of the foundation's exempt purpose					my to the accomplishment
			NOT APPLICABL	ית		
			NOT APPLICABLE	<u>r</u>		
-						
-						

JSA 2E1492 1.000

Form	990-PF (2022)						23-7014785					Page 13		
Par	t XVI	Information Organization		Transfers	to and	Transactions	and	Relationships	With	Nonchar	itable	Exe	empt	
1	Did the	organization d	irectly or indi	rectly engag	e in any	of the following	with	any other organia	zation o	described		Yes	No	

1	Did the	organization d	irectly or indirectly	engage in any of the	e following	with anv	other orga	nization described		Yes	No
	in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political										
	organiz			. , , ,	,		,	0 1			
a Transfers from the reporting foundation to a noncharitable exempt organization of:											
(1) Cash							1a(1)		Х		
											X
h		ransactions:							14(2)		- 11
			noncharitable over	npt organization					16/1)		Х
				ole exempt organizati							X
				• =							X
			• •	assets							X
			-								
		-									X
				ip or fundraising solid							X
	_		-	ts, other assets, or pa							X
				es," complete the fo							
				ices given by the rep							
				gement, show in col							
(a) Li	ne no.	(b) Amount involv	ed (c) Name of	noncharitable exempt orgai	nization	(d) Descri	iption of transf	ers, transactions, and sha	ring arra	ingeme	nts
				ffiliated with, or relat			-	_	<u></u>		7
				ction 501(c)(3)) or in	section 52	27?			Y	es 📝	₹ No
b	It "Yes,		ollowing schedule.	I							
		(a) Name of orgar	nization	(b) Type of org	ganization			(c) Description of relation	ship		
				mined this return, including ac n taxpayer) is based on all inforr				to the best of my knowled	ge and b	oelief, it	is true,
Sigr		or, and completel Boola	ration of property (earlor than			property need as	ny kilotrioagoi	May the IR	C diagua	o thio	roturn
_				05/01/20	23	TRUST	EE	May the IR with the pr			
Here	Sign	ature of officer or tru	ustee	Date		Title		See instructio	ns. X	Yes	No
	DI	RECTOR						<u> </u>			
		Print/Type prepare	er's name	Preparer's signature	011		Date	Check if	PTIN		
Paid	l	JASON BEL	ОТ	//~9N. I	Selt-6		05/01/2		P001	8346	54
Prep	oarer	Firm's name	ERNST & YOU	NG U.S. LLP	y -		100,01/		6565		
Use Only Firm's address 2100 ONE PPG PLACE				3303	<i>570</i>						
	,	3 add 633	PITTSBURGH,	PA	152	22		Phone no. 330-2	55-5	814	
		<u>I</u>	T T T T D D O I V GII ,	1.17	132	<u>. 4 4 </u>			rm 99 ((2022)

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
USGI REPORTED AS NONQUALIFIED DIVIDENDS FOREIGN DIVIDENDS DOMESTIC DIVIDENDS CORPORATE INTEREST FOREIGN INTEREST U.S. GOVERNMENT INTEREST(FEDERAL TAXABLE FEDERALLY TAXABLE MUNICIPAL INTEREST BOND PREM AMORTIZATION-FEDERALLY TAXABLE US GOVERNMENT INTEREST REPORTED AS QUALI NONQUALIFIED FOREIGN DIVIDENDS NONQUALIFIED DOMESTIC DIVIDENDS SECTION 199A DIVIDENDS	•	17,431. 77,109. 34,680. 4,159. 20,687. 12,8601,389. 7. 1,281. 5,478.
TOTAL	178,042.	178,042.

HPZ923 N23R 05/01/2023 15:40:12

STATEMENT 1

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
PNC AGENT FOR TRUSTEE FEES	64,060.	64,060.
TOTALS	64,060.	64,060.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FEDERAL TAX PAYMENT - PRIOR YE FEDERAL ESTIMATES - PRINCIPAL FOREIGN TAXES ON QUALIFIED FOR FOREIGN TAXES ON NONQUALIFIED	9,977. 11,629. 271. 95.	271. 95.
TOTALS	21,972.	366.

FORM 990PF, PART I - OTHER EXPENSES

	==========	=========	===========
TOTALS	23,580.	5,883.	17,697.
ACCOUNT MAINTENANCE FEES	500.	500.	1,023.
LIABILITY INSURANCE FEES	1,625.		1,625.
OFFICE EXPENSES	15,000.	•	15,000.
MAP MANAGEMENT FEES	5,383.	5,383.	,
OTHER CHARITABLE MISC EXPENSE	1,072.		1,072.
DESCRIPTION	PER BOOKS	INCOME	PURPOSES
	EXPENSES	INVESTMENT	CHARITABLE
	AND	NET	
	REVENUE		

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
094226DB0 BLOOMFIELD TWP NJ BR	50,000.	48,765.
62426VCM7 MOUNTAIN UT REGL WTR 64971WA59 NEW YORK CITY NY TRA	45,059.	43,936.
677765HAO OHLONE CA CMNTY CLG	50,000.	43,231.
6817127A7 OMAHA NE REF-SER B G	60,000.	52,118.
786070AX3 SACRAMENTO CA SUBURB	100,000.	98,981.
9128282RO USA TREASURY NOTES 0	44,638.	41,627.
9128284N7 USA TREASURY NOTES 0	19,671.	18,871.
9128285M8 USA TREASURY NOTES 0	24,245.	19,076.
912828B66 USA TREASURY NOTES 0	14,924.	14,675.
912828G38 USA TREASURY NOTES 0	56,332.	52,824.
912828J27 USA TREASURY NOTES 0	67,969.	61,846.
912828M56 USA TREASURY NOTES 0	101,091.	99,380.
912828R36 USA TREASURY NOTES 0		
912828SF8 USA TREASURY NOTES 0	F0.000	46 520
912828V98 USA TREASURY NOTES 0	50,298.	46,530.
912828VB3 USA TREASURY NOTES 0 912828WE6 USA TREASURY NOTES 0		
912828WJ5 USA TREASURY NOTES 0	29,654.	29,119.
912828XB1 USA TREASURY NOTES 0	48,746.	47,514.
912828YS3 USA TREASURY NOTES 0	69,772.	69,741.
91412GOJ7 UNIV OF CALIFORNIA C	99,593.	93,884.
618027BZ8 MORRIS CNTY NJ IMPT	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	20,001.
6500357B8 NEW YORK ST URBAN DE	62,042.	58,806.
9128286B1 USA TREASURY NOTES 0	43,311.	36,969.
91282CAU5 USA TREASURY NOTES 0	34,032.	29,604.
91282CBL4 USA TREASURY NOTES 0	62,729.	52,978.
79560TFY3 SALT LAKE CITY UT SA	60,000.	60,107.
7994082H1 SAN RAMON VLY CA UNI	55,754.	55,044.

HPZ923 N23R 05/01/2023 15:40:12

STATEMENT 5

23-7014785

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
912828YG9 USA TREASURY NOTES 0 912828YV6 USA TREASURY NOTES 0 912828Z94 USA TREASURY NOTES 0 91282CBE0 USA TREASURY NOTES 0 91282CCC3 USA TREASURY NOTES 0 91282CCW9 USA TREASURY NOTES 0 91282CDJ7 USA TREASURY NOTES 0	56,580. 79,478. 82,385. 61,961. 37,663. 104,578.	54,895. 75,700. 72,436. 61,977. 37,648. 101,824.
91282CDU7 USA TREASURY NOTES U 91282CDY4 USA TREASURY NOTES 0 91282CEHO USA TREASURY NOTES 0 TOTALS	39,799. 77,001. 74,358. 1,863,663.	36,626. 72,107. 72,182. 1,761,021.

HPZ923 N23R 05/01/2023 15:40:12

STATEMENT 6

23-7014785

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
478160104 JOHNSON & JOHNSON 084670702 BERKSHIRE HATHAWAY I	6,385.	741,360.
TOTALS	6,385.	741,360.

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
00206RCT7 AT&T INC CALL 11/17/	4.5.000	40 455
031162CT5 AMGEN INC CALL 12/21	15,382.	13,457.
03522AAG5 ANHEUSER-BUSCH CO/IN	26,316.	24,060.
036752AG8 ANTHEM INC CALL 12/0	27,612.	23,958.
037833BU3 APPLE INC CALL 12/23	45 520	24 520
06051GJF7 BANK OF AMERICA CORP 084670BS6 BERKSHIRE HATHAWAY I	45,529.	34,538.
10112RAW4 BOSTON PROPERTIES LP	5,300.	4,911.
10112RAW4 BOSION PROPERTIES EP 103730AE0 BP CAP MARKETS AMERI	31,051.	29,066.
172967LW9 CITIGROUP INC SR UNS	46,576.	36,807.
20030NBY6 COMCAST CORP CALL 12	45,412.	42,406.
254687FL5 WALT DISNEY COMPANY/	15,112.	12,100.
29379VBV4 ENTERPRISE PRODUCTS		
31428XBZ8 FEDEX CORP CALL 02/1		
38141GVM3 GOLDMAN SACHS GROUP	31,124.	29,621.
437076BK7 HOME DEPOT INC CALL	21,095.	19,387.
548661DH7 LOWE'S COS INC CALL	21,034.	19,206.
61761JVL0 MORGAN STANLEY UNSC	26,880.	24,401.
65339KAT7 NEXTERA ENERGY CAPIT	29,437.	28,264.
713448ES3 PEPSICO INC CALL 12/	·	,
74340XBR1 PROLOGIS LP CALL 07/	29,557.	22,742.
744573AN6 PUBLIC SERVICE ENTER		
806854AH8 SCHLUMBERGER INVESTM		
822582BD3 SHELL INTERNATIONAL		
828807CS4 SIMON PROPERTY GROUP	25,904.	24,257.
913017CR8 UNITED TECHNOLOGIES	16,725.	13,968.
92343VCR3 VERIZON COMMUNICATIO		
92826CAD4 VISA INC CALL 09/14/		
94974BGH7 WELLS FARGO & COMPAN	38,831.	38,317.

HPZ923 N23R 05/01/2023 15:40:12

STATEMENT 8

FORM 990PF, PART II - CORPORATE BONDS

DECORADELON	ENDING	ENDING
DESCRIPTION	BOOK VALUE	FMV
002824BF6 ABBOTT LABORATORIES		
00287YBX6 ABBVIE INC CALL 08/2	32,096.	27,044.
015271AU3 ALEXANDRIA REAL ESTA	18,009.	14,613.
025537AR2 AMERICAN ELECTRIC PO	25,191.	22,327.
03027XAM2 AMERICAN TOWER CORP	10,687.	9,162.
03027XBL3 AMERICAN TOWER CORP	5,010.	4,445.
037389BE2 AON CORP CALL 02/15/	25,649.	21,321.
06051GJT7 BANK OF AMERICA CORP	5,022.	4,002.
126650CX6 CVS HEALTH CORP CALL	34,129.	29,017.
14448CAN4 CARRIER GLOBAL CORP	11,391.	10,361.
23338VAK2 DTE ELECTRIC CO CALL	30,353.	25,215.
29250NAL9 ENBRIDGE INC SEDOL I	11,290.	9,614.
29444UBE5 EQUINIX INC CALL 08/	10,442.	8,704.
29446MAF9 EQUINOR ASA SEDOL 2H	16,456.	13,468.
30040WAK4 EVERSOURCE ENERGY SE	32,557.	27,234.
375558BX0 GILEAD SCIENCES INC	28,790.	25,442.
46647PCC8 JPMORGAN CHASE & CO	49,632.	40,052.
534187BJ7 LINCOLN NATIONAL COR	11,022.	8,263.
606822AT1 MITSUBISHI UFJ FIN G		
654106AJ2 NIKE INC CALL 01/27/	20.045	02 010
79466LAJ3 SALESFORCE.COM INC C	30,247.	23,918.
808513BF1 CHARLES SCHWAB CORP	29,552.	26,609.
89114QCP1 TORONTO-DOMINION BAN	44,244.	39,790.
91324PDK5 UNITEDHEALTH GROUP I	45,166.	38,306.
025816CY3 AMERICAN EXPRESS CO	30,044.	29,389.
037833CR9 APPLE INC CALL 02/11	52,721.	47,387.
25746UDJ5 DOMINION ENERGY INC 316773DJ6 FIFTH THIRD BANCORP	18,915.	17,805. 29,838.
458140BY5 INTEL CORP CALL 07/0	29,190. 40,957.	29,838. 39,388.
430140DI3 INIEL CORP CALL U//U	40,95/.	39,388.

HPZ923 N23R 05/01/2023 15:40:12

STATEMENT 9

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
49456BAF8 KINDER MORGAN INC/DE 58933YAX3 MERCK & CO INC CALL 816851BG3 SEMPRA ENERGY CALL 1 89236TJZ9 TOYOTA MOTOR CREDIT 91159HJF8 US BANCORP CALL 07/2 92343VGJ7 VERIZON COMMUNICATIO	9,884. 47,821. 20,063. 44,996. 29,432. 29,208.	9,807. 46,580. 18,562. 41,956. 28,322. 24,671.
TOTALS	1,343,931.	1,191,978.

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
317609295 SEAFARER OVERSEAS GR 412295107 HARDING LOEVNER INTE	C	242,990.	137,455. 249,707.
461418444 WCM FOCUSED INTL GRO 464287309 ISHARE S&P 500 GROWT	C C	200,000.	221,896. 519,188.
464287465 ISHARES MSCI EAFE ET	CCC	280,265.	358,394.
464287598 ISHARES RUSSELL 1000	C	739,382.	976,778.
464287614 ISHARES RUSSELL 1000	C	261,954.	569,236. 190,296.
00170K869 AMG GW&K SC CORE-I	C	150,000.	190,296.
0075W0759 EDGEWOOD GROWTH FUND 46434V621 ISHARES CORE DIVIDEN	C C C	445,648. 240.414	370,906. 578,250.
74256W584 PRINCIPAL MIDCAP FUN	C	459,190.	•
891540562 TOUCHSTONE SANDS EM	C	457,170.	370,031.
92204A108 VANGUARD CONSUMER DI	c c c c	78.083.	318,893.
92204A702 VANGUARD INFORMATION	Ċ	144,870.	219,754.
015565229 ALGER SMALL CAP FOCU	C		
464287168 ISHARES SELECT DIVID	C	252,877.	225,810. 249,039.
922908744 VANGUARD VALUE ETF	С		457,045.
00171A852 AMG RR SM CAP VAL-I	С	200,000.	199,851.
316092857 FIDELITY REAL ESTATE	С	350,114.	300,970.
464287200 ISHARES CORE S&P 500	C	195,853.	190,184.
77957Y403 T ROWE PR MID-CAP VA	C		171,633.
89154M702 TOUCHSTONE SANDS EM	С	100,000.	95,609.
	TOTALS	5,821,691.	7,199,525.
		==========	==========

910.

==========

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES ______

DESCRIPTION AMOUNT 2021 TRANSACTIONS POSTED IN 2022 902. ROUNDING 8.

TOTAL

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES ______

OFFICER NAME:

JOSEPH C. SCRANTON

ADDRESS:

C/O PNC BANK, 201 PENN STREET

SCRANTON, PA 18501

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

OFFICER NAME:

SUSAN SCRANTON DAWSON

ADDRESS:

C/O PNC BANK, 201 PENN STREET

SCRANTON, PA 18501

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

OFFICER NAME:

PETER K. SCRANTON

ADDRESS:

C/O PNC BANK, 201 PENN STREET

SCRANTON, PA 18501

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

OFFICER NAME:

WILLIAM W. SCRANTON, III

ADDRESS:

C/O PNC BANK, 201 PENN STREET

SCRANTON, PA 18501

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES ______

OFFICER NAME:

S. CAITLIN SCRANTON

ADDRESS:

C/O PNC BANK, 201 PENN STREET

SCRANTON, PA 18501

TITLE:

ADVISORY COMMITTEE MEMBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

OFFICER NAME:

ELIZABETH S. VALOSEK

ADDRESS:

C/O PNC BANK, 201 PENN STREET

SCRANTON, PA 18501

TITLE:

ADVISORY COMMITTEE MEMBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

OFFICER NAME:

JULIEN SCRANTON

ADDRESS:

C/O PNC BANK, 201 PENN STREET

SCRANTON, PA 18501

TITLE:

ADVISORY COMMITTEE MEMBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

THE WILLARY FOUNDATION FORM 990PF, PART XIV - LINES 2a - 2d

RECIPIENT NAME:

PNC BANK, C/O KENNETH SPRUILL

ADDRESS:

P.O. BOX 283

SCRANTON, PA 18501

RECIPIENT'S PHONE NUMBER: 570-614-0088

FORM, INFORMATION AND MATERIALS:

THE WILLARY FOUNDATION GRANT APPLICATION FORM

SUBMISSION DEADLINES:

SEE APPLICATION FORM

RESTRICTIONS OR LIMITATIONS ON AWARDS:

SEE APPLICATION FORM

RECIPIENT NAME:

INSTITUTE FOR PUBLIC POLICY &

ECONOMIC DEVELOPMENT

ADDRESS:

85 S. MAIN STREET

WILKES-BARRE, PA 18701

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

NATIVITY MIGUEL SCHOOL OF SCRANTON

ADDRESS:

2300 ADAMS AVENUE

DUNMORE, PA 18509

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

WOMEN'S RESOURCE CENTER, INC.

ADDRESS:

720 S ELMWOOD STE 2

TRAVERSE CITY, MO 49684

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

BLACK SCRANTON PROJECT, INC.

ADDRESS:

340 N. WASHINGTON AVENUE

SCRANTON, PA 15206

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID 40,000.

RECIPIENT NAME:

ABINGTON AREA JOINT REC BOARD

ADDRESS:

1188 WINOLA ROAD

SOUTH ABINGTON TOWNSHI, PA 18411

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

SCRANTON PUBLIC LIBRARY

ADDRESS:

500 VINE ST

Scranton, PA 18509

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID 50,000. ______

RECIPIENT NAME:

FOOD DIGNITY PROJECT

ADDRESS:

1600 WYOMING AVE

Kingston, PA 18704

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

GARDEN OF CEDAR

ADDRESS:

715 CEDAR AVENUE

SCRANTON, PA 18505

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID 40,000.

RECIPIENT NAME:

VALLEY IN MOTION

ADDRESS:

1300 OLD PLANK ROAD

MAYFIELD, PA 18433

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:

WAVERLY COMMUNITY HOUSE

ADDRESS:

1115 N ABINGTON RD WAVERLY, PA 18471

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

DINNERS FOR KIDS INC

ADDRESS:

84 S. WYOMING AVE

Edwardsville, PA 18704

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID 40,000.

RECIPIENT NAME:

DISCOVERY MULTIPLE INTELLIGENCES

ADDRESS:

1301 BEECH ST

SCRANTON, PA 18505

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID 40,000.

RECIPIENT NAME:

INDRALOKA ANIMAL SANCTUARY

ADDRESS:

336 OAK DR,

DALTON, PA 18414

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

ANTHRACITE BIKE COALITION

ADDRESS:

213 RAILROAD AVE

SCRANTON, PA 18505

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

РC

RECIPIENT NAME:

GEISINGER HEALTH

ADDRESS:

100 N ACADEMY AVE

DANVILLE, PA 17821

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

20

RECIPIENT NAME:

SCRANTON JAZZ

ADDRESS:

621 COLFAX AVE.

SCRANTON, PA 18510

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID 30,000.

RECIPIENT NAME:

TELESPOND SENIOR SERVICES INC

ADDRESS:

1200 SAGINAW ST

SCRANTON, PA 18505

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

UNITED NEIGHBORHOOD CENTERS NEPA

ADDRESS:

425 ALDER ST UNIT 2

SCRANTON, PA 18505

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID 25,000.

21

RECIPIENT NAME:

UNITED WAY OF WYOMING VALLEY

ADDRESS:

100 N PENNSYLVANIA AVE 2ND FLOOR

WILKES-BARRE, PA 18701

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID 10,000.

TOTAL GRANTS PAID:

564,000.

==========