# Form 990-PF

Department of the Treasury Internal Revenue Service

**Return of Private Foundation** 

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf OMB No. 1545-0052

Open to Public Inspection

Fo	or cal	endar year 2016 or tax year beginning		, 2016,	and ending				, 20
1	Vame o	of foundation				A	Employer identific	ation num	ber
	WIL.	LARY FOUNDATION					23-5	701478	5
ı	lumbe	er and street (or P.O. box number if mail is not delivered	to street address)		Room/suite	В	Telephone number	(see instru	ctions)
	201	PENN AVENUE					570	961-	6952
(	City or	town, state or province, country, and ZIP or foreign pos	tal code						
						C	If exemption application pending, check here.	on is	▶ □
	SCR	ANTON, PA 18503					pomoting, order more:		
G	Che	ck all that apply: Initial return	Initial return	of a former p	ublic charity	, D	1. Foreign organizatio	ns, check he	re ▶
		Final return	Amended ret	turn			2, Foreign organization	ns meeting t	he
		Address change	Name change	е			85% test, check her computation		
Н	Che	ck type of organization: X Section 501(	c <u>)(3)</u> exempt private f	oundation		_	If private foundation s	datus was to	minuted
	s	ection 4947(a)(1) nonexempt charitable trust	Other taxable pri	ivate foundat	ion		under section 507(b)(		- 1
I	Fair	market value of all assets at J Accord	unting method: X Ca	ash Acc	rual	F	If the foundation is in	a 60-month t	ermination
	end	of year (from Part II, col. (c), line O	ther (specify)			_	under section 507(b)(	1)(B), check h	iere . 🕨
	16)	▶\$ 10,356,909. (Part I, c	column (d) must be on ca	sh basis.)					
Ŀ	art l	Analysis of Revenue and Expenses (The	(a) Revenue and	11-3 N	_44	(- <b>)</b>	Adimeted and		ursements naritable
		total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in	expenses per	(b) Net inve		(C)	Adjusted net income		rposes
		column (a) (see instructions).)	books					(cash l	pasis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)	5,001,304.						
	2	Check Fig. 1 if the foundation is not required to attach Sch. B		*					**, ** *
	3	Interest on savings and temporary cash investments.						. :	
	4	Dividends and interest from securities	105,901.	10	5,164.				STMT 1
	5a	Gross rents							
	b	Net rental income or (loss)							
ne		Net gain or (loss) from sale of assets not on line 10	-77,276.						<u> </u>
Revenue	b	Gross sales price for all 1,371,883.				• :			· · ·
ev	7	Capital gain net income (from Part IV, line 2) .							· · · · · · · · · · · · · · · · · · ·
Œ	8	Net short-term capital gain						1 1 8	<u> </u>
	9 10a	Income modifications						<u> </u>	
	100	and allowances						To the second	<del></del>
		Less: Cost of goods sold .							
		Gross profit or (loss) (attach schedule)							
	11	Other income (attach schedule)	F 000 000	1.0	F 1.64				
_	12	Total. Add lines 1 through 11	5,029,929.	10	5,164.				
S	13	Compensation of officers, directors, trustees, etc.			MONTE		NIONIE		
se	14	Other employee salaries and wages			NONE NONE		NONE NONE		
oen	15	Pension plans, employee benefits	96.						
EX	14 15 16a b c 17 18 19 20 21	Legal fees (attach schedule) STMT 4	1,400.		NONE		NONE		96 1,400
é	ь	Accounting fees (attach schedule) STMT. 5.	32,992.	2	2,992.		NONE		1,400
ati	C	Other professional fees (attach scheding. 6.	34,334.	3	4,334.		1		
str	10	Taxes (attach schedule) (see instructions, 7.	7,362.					·	· · · · · · · · · · · · · · · · · · ·
ini	18	Depreciation (attach schedule) and depletion.	7,302.						
dm	20	Occupancy							
A	20	Travel, conferences, and meetings	6,935.		NONE		NONE		6,935
hu	22	Printing and publications	0,755.		NONE		NONE		0,00
g	22	Other expenses (attach schedule) STMT. 8.	4,167.		1,161.		IVOILE		3,006
tin	23 24 25	Total operating and administrative expenses.	2,20,						
era	-7	Add lines 13 through 23	52,952.	ો ર	4,153.		NONE		11,437
ď	25	Contributions, gifts, grants paid	234,375.		-/		-10412		234,375
_	26 26	Total expenses and disbursements. Add lines 24 and 25	287,327.	3	4,153.		NONE		245,812
-	27	Subtract line 26 from line 12:		j			-,,-		
	a	Excess of revenue over expenses and disbursements	4,742,602.						
		Net investment income (if negative, enter -0-)	,,	7	1,011.				
		Adjusted net income (if negative, enter -0-)							

		Attached schedules and amounts in the	Beginning of year	End o	f year
	art II	Balance Sheets description column should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
		Savings and temporary cash investments	69,309.	5,043,429.	<u>5,043,429</u> .
		Accounts receivable >			
		Less: allowance for doubtful accounts			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts 🕨			
	5	Grants receivable			
		Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
		Other notes and loans receivable (attach schedule)			
		Less: allowance for doubtful accounts  NONE			
ets	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges		068 100	061 102
۹		Investments - U.S. and state government obligations (attach schedule)	014 450	267,138.	
		Investments - corporate stock (attach schedule)			
	С 11	Investments - corporate bonds (attach schedule)	99,785.	725,149.	709,833.
		and equipment: basis Less: accumulated depreciation			
		(attach schedule)			
	12	Investments - mortgage loans	2,990,082.	1,865,755.	2,593,163.
	14	Land buildings and	2,930,002.	1,000,700.	2,33,103.
		Land, buildings, and equipment: basis Less: accumulated depreciation (attach schedule)			
	15	(attach schedule) Other assets (describe )			
	15 16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	i	8,115,921.	10,356,909.
$\dashv$		Accounts payable and accrued expenses			
		Grants payable			
Sé		Deferred revenue			
Liabilities		Loans from officers, directors, trustees, and other disqualified persons.			,
abil		Mortgages and other notes payable (attach schedule)			
Liŝ		Other liabilities (describe			
	23	Total liabilities (add lines 17 through 22)		NONE	
		Foundations that follow SFAS 117, check here . ▶			
ès		and complete lines 24 through 26 and lines 30 and 31.			
aŭ	24	Unrestricted			
3al	25	Temporarily restricted			
5	26	Permanently restricted			
Ë	24 25 26 27 28 29 30 31	Foundations that do not follow SFAS 117,			
7		check here and complete lines 27 through 31.	2 245 606	8,099,161.	
2	27	Capital stock, trust principal, or current funds	3,345,696.	8,033,101.	
Set	28	Paid-in or capital surplus, or land, bidg., and equipment fund	27,930.	16,760	
AS	29	Retained earnings, accumulated income, endowment, or other funds	3,373,626.	8,115,921	
let	30	Total liabilities and net assets/fund balances (see	3,313,020.	0,113,521	100
_	"	instructions)	3,373,626.	8,115,921	
P	art II				
1	Tota	I net assets or fund balances at beginning of year - Part		must agree with	
-		of-year figure reported on prior year's return)			3,373,626.
2		er amount from Part I, line 27a			4,742,602.
3		er increases not included in line 2 (itemize)			
4		lines 1, 2, and 3			8,116,228.
5	Dec	reases not included in line 2 (itemize) > SEE STA	TEMENT 10	5	307.
_6		al net assets or fund balances at end of year (line 4 minus		b), line 30 6	8,115,921.
					Form <b>990-PF</b> (2016)

		estment Income	(b) How		
	describe the kind(s) of property sold ( ick warehouse; or common stock, 200		acquired P - Purchase	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
a PUBLICLY TRADED		51.0, 14.20 001,	D - Donation		
<b>b</b>	BECORTILIA				
C					
d					
е					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) minu	ıs (g)
a 1,371,883.		1,449,159.			-77,276
0					
<u>C</u>					
<u>d</u>					
Complete only for assets sh	owing gain in column (h) and owned (	by the foundation on 12/31/69	(6)	Caina (Ca), (h) aa	la minua
	(j) Adjusted basis	(k) Excess of col. (i)		Gains (Col. (h) ga (k), but not less t	
(i) F.M.V. as of 12/31/69	as of 12/31/69	over col. (j), if any		Losses (from co	l. (h))
a					-77,276
b					
C					
d					
e					
Capital gain net income	or (not capital loca)	ain, also enter in Part I, line 7			99 096
· -	11 (1	oss), enter -0- in Part I, line 7	2		-77,276
	ain or (loss) as defined in sections				
lf gain, also enter in P	art I, line 8, column (c) (see ins	structions). If (loss), enter -0- in 🚶			
Part I, line 8			3		
art V Qualification U	Inder Section 4940(e) for Red	lucad Tay on Not Investment Ir	come		
·		e section 4940(a) tax on net investment		me.)	
section 4940(d)(2) applies,	leave this part blank. the section 4942 tax on the distri	e section 4940(a) tax on net investm butable amount of any year in the ba	nent inco	_	Yes X
section 4940(d)(2) applies, as the foundation liable for 'Yes," the foundation does r	leave this part blank. the section 4942 tax on the distrinct qualify under section 4940(e).	e section 4940(a) tax on net investm butable amount of any year in the ba	nent inco	d?	Yes X
section 4940(d)(2) applies, as the foundation liable for Yes," the foundation does r Enter the appropriate ar (a) Base periodyears	leave this part blank. the section 4942 tax on the distrinct qualify under section 4940(e).	e section 4940(a) tax on net investm butable amount of any year in the ba Do not complete this part.	nent inco	d?	atio
section 4940(d)(2) applies, as the foundation liable for Yes," the foundation does r Enter the appropriate ar (a) Base period years	leave this part blank. the section 4942 tax on the distri not qualify under section 4940(e). mount in each column for each yea (b) Adjusted qualifying distributions	butable amount of any year in the bar Do not complete this part.  ar; see the instructions before making (c)	nent inco	d? stries. (d) Distribution ra	atio col. (c))
section 4940(d)(2) applies, as the foundation liable for Yes," the foundation does r Enter the appropriate ar (a) Base period years alendar year (or tax year beginning in)	leave this part blank.  the section 4942 tax on the distrinct qualify under section 4940(e).  mount in each column for each year.  (b)  Adjusted qualifying distributions  245,795.	butable amount of any year in the barbon not complete this part.  ar; see the instructions before making (c)  Net value of noncharitable-use assets	nent inco	d? stries. (d) Distribution ra	otio col. (c))
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section 4940(d)(2) applies, as the foundation liable for Yes," the foundation does r  Enter the appropriate ar  (a)  Base period years alendar year (or tax year beginning in)  2015  2014  2013  2012  2011  Total of line 1, column ( Average distribution rati number of years the fou  Enter the net value of no  Multiply line 4 by line 3  Enter 1% of net investments	leave this part blank.  the section 4942 tax on the distrinct qualify under section 4940(e).  mount in each column for each year (b)  Adjusted qualifying distributions  245,795. 237,746. 173,027. 210,597. 120,773.  (d)	butable amount of any year in the bar Do not complete this part.  ar; see the instructions before making (c)  Net value of noncharitable-use assets  5,310,765.  5,443,641.  4,962,513.  4,464,900.  4,325,779.  de the total on line 2 by 5, or by the ess than 5 years.  from Part X, line 5	ase periodical assets as a second asset periodical assets as a second assets as a second a	d?  stries.  (d)  Distribution ra (col. (b) divided by	0.04628 0.04367 0.03486 0.04716 0.02791 0.19990 0.03998 ,327,575 213,007
section 4940(d)(2) applies, as the foundation liable for Yes," the foundation does r  Enter the appropriate ar (a) Base period years (alendar year (or tax year beginning in) 2015 2014 2013 2012 2011  Total of line 1, column ( Average distribution ratinumber of years the foundation of the column	leave this part blank.  the section 4942 tax on the distrinct qualify under section 4940(e).  mount in each column for each year (b)  Adjusted qualifying distributions  245,795. 237,746. 173,027. 210,597. 120,773.  (d)	butable amount of any year in the bar Do not complete this part.  ar; see the instructions before making (c)  Net value of noncharitable-use assets  5,310,765.  5,443,641.  4,962,513.  4,464,900.  4,325,779.  de the total on line 2 by 5, or by the less than 5 years.	ase perio	d?  stries.  (d)  Distribution ra (col. (b) divided by	atio
section 4940(d)(2) applies, as the foundation liable for 'Yes," the foundation does r Enter the appropriate ar (a) Base period years calendar year (or tax year beginning in) 2015 2014 2013 2012 2011  Total of line 1, column (a) Average distribution ratinumber of years the foundation of the column of the colum	leave this part blank.  the section 4942 tax on the distrinct qualify under section 4940(e).  mount in each column for each year (b)  Adjusted qualifying distributions  245,795. 237,746. 173,027. 210,597. 120,773.  Id)  In of or the 5-year base period - diving a distribution on the section of the section	butable amount of any year in the bar Do not complete this part.  ar; see the instructions before making (c)  Net value of noncharitable-use assets 5,310,765.  5,443,641.  4,962,513.  4,464,900.  4,325,779.  de the total on line 2 by 5, or by the less than 5 years	ase periodase periodas period	d?  stries.  (d)  Distribution ra (col. (b) divided by	0.04628 0.04367 0.03486 0.04716 0.02791 0.19990 0.03998 ,327,575 213,007 710
section 4940(d)(2) applies, as the foundation liable for "Yes," the foundation does r Enter the appropriate ar (a) Base period years Calendar year (or tax year beginning in) 2015 2014 2013 2012 2011  Total of line 1, column (a) Average distribution ratinumber of years the foundation of the second of the secon	leave this part blank.  the section 4942 tax on the distrinct qualify under section 4940(e).  mount in each column for each year (b)  Adjusted qualifying distributions  245,795. 237,746. 173,027. 210,597. 120,773.  Id)	butable amount of any year in the bar Do not complete this part.  ar; see the instructions before making (c)  Net value of noncharitable-use assets  5,310,765.  5,443,641.  4,962,513.  4,464,900.  4,325,779.  de the total on line 2 by 5, or by the ess than 5 years.  from Part X, line 5	ase periodical assets as a set of the set of	d?  Itries. (d)  Distribution ra (col. (b) divided by	0.04628 0.04367 0.03486 0.04716 0.02791 0.19990 0.03998 ,327,575 213,007 710 213,717

and the second	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	1948 see i	nstruc		l age -	
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1					
13	Date of ruling or determination letter:					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1		7	710.	
	here X and enter 1% of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of		•			
	Part I, line 12, col. (b).					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		NONE		
3	Add lines 1 and 2	3			710.	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			ONE	
5	Tax based on investment income, Subtract line 4 from line 3. If zero or less, enter -0	5		7	<u>710.</u>	
6	Credits/Payments:					
a	2016 estimated tax payments and 2015 overpayment credited to 2016 6a 2,068.					
b	Exempt foreign organizations - tax withheld at source					
c	Tax paid with application for extension of time to file (Form 8868) 6c NONE					
d	Backup withholding erroneously withheld	_		2 (	١.٠٥	
7	Total credits and payments. Add lines 6a through 6d	7		_ Z, U	)68 <u>.</u>	
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			4.	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		1 3	354.	
10	Overpayment, If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			998.	
11 Day	t VII-A Statements Regarding Activities	, t	· · · · · · · · · · · · · · · · · · ·		<del>//// .</del>	
	During the tax year, did the foundation attempt to influence any national, state, or local legislation	n or did it	T	Yes	No	
ıa	participate or intervene in any political campaign?		1a	1	X	
	Did it spend more than \$100 during the year (either directly or indirectly) for political pu					
D	Instructions for the definition)?,		1b		X	
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of a					
	published or distributed by the foundation in connection with the activities.					
С	Did the foundation file Form 1120-POL for this year?		1c		Х	
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			1.72		
_	(1) On the foundation. ► \$ (2) On foundation managers. ► \$					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax					
	on foundation managers. > \$					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	<u> </u>	X	
	If "Yes," attach a detailed description of the activities.		1 :			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrumen	t, articles of			1	
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	ļ	X	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X	
b	If "Yes," has it filed a tax return on Form 990-T for this year?		4b	<del>                                     </del>	<del> </del> _	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	ļ	X	
	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or					
	• By state legislation that effectively amends the governing instrument so that no mandatory di			X		
	conflict with the state law remain in the governing instrument?		6	X	+	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c),	and Part XV	7	<u> </u>	+	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	PA	may Cana1	-			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Atto		8b	X		
_	(or designate) of each state as required by General Instruction G? If "No," attach explanation		-	+ A	+	
9	Is the foundation claiming status as a private operating foundation within the meaning of section of the foundation within the meaning of the foundation within the meaning of the foundation within the meaning of the foundation within the foundation within the meaning of the foundation within the meaning of the foundation within the foundation within the foundation within the meaning of the foundation within the foundation within the meaning of the foundation within the foundation w					
	4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part X		9		X	
	complete Part XIV				1	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule		10	X		
	names and addresses	· · · · · · ·		90-PF		

Dart	VII-A Statements Regarding Activities (continued)			
	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		Yes	No
11	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
40	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
12		12		Х
	person had advisory privileges? If "Yes," attach statement (see instructions)	13	Х	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?			
	Website address ► WWW.WILLARY.ORG  The books are in care of ► PNC BANK, NA - TAX DEPARTMENT Telephone no. ► (215) 749	-753	Δ	<del>-</del>
14	Located at   8800 TINICUM BLVD - 2ND FL, PHILADELPHIA, PA  ZIP+4   19153		1	
				ТТ
15			–	
	and enter the amount of tax-exempt interest received or accrued during the year		Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority	16	.03	
	over a bank, securities, or other financial account in a foreign country?	4-1000000000000000000000000000000000000		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of			
	the foreign country			
Par	VII-B Statements Regarding Activities for Which Form 4720 May Be Required		Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		163	140
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			- 4
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after		7	
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	41-		2
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			77
	were not corrected before the first day of the tax year beginning in 2016?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2016?			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	01		77
	all years listed, answer "No" and attach statement - see instructions.)	2b		X
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year? Yes X No			
t	olf "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the		1	
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of	. 10		
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2016.)	3b	-	\
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
ŀ	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			٠,,
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	) DE	/2016

	990-PF (2016)	Martin Figure 41	23-10			, age o
Par	t VII-B Statements Regarding Activities for		/20 May Be Req	uirea (continuea)	T	
5a	During the year did the foundation pay or incur any amou					
	(1) Carry on propaganda, or otherwise attempt to influen					
	(2) Influence the outcome of any specific public ele					
	directly or indirectly, any voter registration drive?					
	(3) Provide a grant to an individual for travel, study, or ot					
	(4) Provide a grant to an organization other than a	charitable, etc., orga	anization described i			
	section 4945(d)(4)(A)? (see instructions)					
	(5) Provide for any purpose other than religious, ch					
	purposes, or for the prevention of cruelty to children					
b	If any answer is "Yes" to 5a(1)-(5), did any of the					
	Regulations section 53.4945 or in a current notice regard	ding disaster assistant	e (see instructions)?		5b	
	Organizations relying on a current notice regarding disas	ter assistance check h	ere	, , ▶[		1.
С	If the answer is "Yes" to question 5a(4), does the	foundation claim ex	emption from the t	ax —	]	
	because it maintained expenditure responsibility for the g	grant?		, Yes No		
	If "Yes," attach the statement required by Regulations sec					
6a	Did the foundation, during the year, receive any fun	ds, directly or indire	ctly, to pay premiur	ms		
	on a personal benefit contract?			1   1   37   53		
b	Did the foundation, during the year, pay premiums, direct	tly or indirectly, on a p	ersonal benefit contra	oct?	6b	X
	If "Yes" to 6b, file Form 8870.					
7a	At any time during the tax year, was the foundation a pa	ty to a prohibited tax	shelter transaction?	. Yes X No		
b	If "Yes," did the foundation receive any proceeds or have	any net income attrib	utable to the transacti	on?	7b	
	t VIII Information About Officers, Director	rs, Trustees, Fou	ndation Manager	s, Highly Paid Emp	loyees,	
1	and Contractors  List all officers, directors, trustees, foundation ma	nagers and their o	omnensation (see	instructions)		
		(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense	e account.
	(a) Name and address	hours per week devoted to position	(if not paid, enter -0-)	employee benefit plans and deferred compensation	other allo	wances
SEF	STATEMENT 11					
2	Compensation of five highest-paid employees	(other than thos	e included on lin	e 1 - see instructio	ns). If no	ne, enter
	"NONE."			(d) Contributions to		
l.	) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit	(e) Expense	e account,
18	) realite and address of each employee paid more than 450,000	devoted to position	(0) 00///polladian	compensation	other allo	owances
NON	IE.		NONE	NONE	N	ONE
T	I number of other employees paid over \$50,000			<b>.</b>	N	ONE
1012	in number of other employees paid over \$50,000					0-PF (2016)

NONE

Part IX-A

1NONE

Total number of others receiving over \$50,000 for professional services . . . . . . . . . . . .

organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	23-7014785	
6)		Page
nformation About Officers, Directors, Trustees, Founda and Contractors (continued)		
hest-paid independent contractors for professional services	(see instructions). If none, enter "NONE	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
		NONE
of others receiving over \$50,000 for professional services		NONE
Summary of Direct Charitable Activities		
tion s four largest direct charitable activities during the tax year. Include releva	ant statistical information such as the number of	Expenses
tion s four largest direct charitable activities during the tax year. Include releva	ant statistical information such as the number of	Expenses
tion s four largest direct charitable activities during the tax year. Include releva	ant statistical information such as the number of	Expenses
tion s four largest direct charitable activities during the tax year. Include releva	ant statistical information such as the number of	Expenses
tion s four largest direct charitable activities during the tax year. Include releva	ant statistical information such as the number of	Expenses
tion s four largest direct charitable activities during the tax year. Include releva	ant statistical information such as the number of	Expenses
tion s four largest direct charitable activities during the tax year. Include releva	ant statistical information such as the number of	Expenses
tion s four largest direct charitable activities during the tax year. Include releva	ant statistical information such as the number of	Expenses
tion s four largest direct charitable activities during the tax year. Include releva	ant statistical information such as the number of	Expenses
Summary of Direct Charitable Activities  Ition s four largest direct charitable activities during the tax year. Include relevand other beneficiaries served, conferences convened, research papers produced,	ant statistical information such as the number of	Expenses
tion s four largest direct charitable activities during the tax year. Include releva	ant statistical information such as the number of	Expenses
tion s four largest direct charitable activities during the tax year. Include releva	ant statistical information such as the number of etc.	Expenses

rt IX-B Summary of Program-Related Investments (see instructions)	
escribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
NONE	
	<del></del> ]
All other program-related investments. See instructions.	
NONE	
And Add lines 1 through 2	<b>b</b>
tal. Add lines 1 through 3	Form <b>990-PF</b>

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE.

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of

Part	Minimum Investment Return (All domestic foundations must complete this part. Foreignsee instructions.)	gn founda	ations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	5,408,706.
b	Average of monthly cash balances	1b	NONE
C	Fair market value of all other assets (see instructions),	1c	NONE
d	Total (add lines 1a, b, and c)	1d	5,408,706.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	5,408,706.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	81,131.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,327,575.
6	Minimum investment return. Enter 5% of line 5	6	266,379.
Part	XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating founand certain foreign organizations check here ▶ and do not complete this part.)	dations	
1	Minimum investment return from Part X, line 6	1	266,379.
	Tax on investment income for 2016 from Part VI, line 5		
2a	Income tax for 2016. (This does not include the tax from Part VI.).		
b	Add lines 2a and 2b	2c	710.
C	Distributable amount before adjustments. Subtract line 2c from line 1	3	265,669.
3 4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	265,669.
	Deduction from distributable amount (see instructions)	6	NONE
6	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		***************************************
7	line 1	7	265,669.
Part	XII Qualifying Distributions (see instructions)	E (	,
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	'	
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	245,812.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required),	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	245,812.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see instructions)	5	710.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		245,102.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when ca	lculating	whether the foundation
	qualified for the section 4940(a) reduction of tax in those years		

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Par	t XIII Undistributed Income (see instru	uctions)			
		(a)	(b)	(c)	(d)
1	Distributable amount for 2016 from Part XI,	Corpus	Years prior to 2015	2015	2016
	line 7				265,669.
2	Undistributed income, if any, as of the end of 2016:			222 542	
а	Enter amount for 2015 only			229,640.	
b	Total for prior years: 20,20,20		NONE		
3	Excess distributions carryover, if any, to 2016:				
а	From 2011				
b	From 2012 NONE				
C	From 2013 NONE				
đ	From 2014 · · · · NONE	• 1			
_	From 2015 NONE	NONE			
	Total of lines 3a through e	NONE			
4	Qualifying distributions for 2016 from Part XII,				
	line 4: ▶ \$ <u>245,812.</u>			229,640.	
а	Applied to 2015, but not more than line 2a			227,040.	
b	Applied to undistributed income of prior years		NONE		
	(Election required - see instructions)		NONE		
C	Treated as distributions out of corpus (Election	NONE			
	required - see instructions)	IVOIVI			16,172.
	Applied to 2016 distributable amount	NONE			
	Remaining amount distributed out of corpus	NONE			NONE
5	Excess distributions carryover applied to 2016. (If an amount appears in column (d), the same				
	amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
	Prior years' undistributed income, Subtract				
U	line 4b from line 2b		NONE		
c	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been issued, or on which the section 4942(a)				
	tax has been previously assessed		NONE		
d	Subtract line 6c from line 6b. Taxable				
_	amount - see instructions		NONE		
е	Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see				
	instructions				
f	Undistributed income for 2016. Subtract lines	## 1			
·	4d and 5 from line 1. This amount must be				249,497.
	distributed in 2017				245,431.
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be	NON.	<u>.</u>		
	required - see instructions)	INOIN.			To the Man
8	•	NON:	d		
	applied on line 5 or line 7 (see instructions)	NON.			
9	-	NON	¥		
4.0	Subtract lines 7 and 8 from line 6a	11011			
	Analysis of line 9:  Excess from 2012 NONE				
	Excess from 2012 NONE  Excess from 2013 NONE				
	Excess from 2014 NONE				
	Excess from 2015 NONE	1			
	Excess from 2016 NONE	1			
	FACOSO ROTTE ZOTO TATE	·	<u> </u>	<u> </u>	Form 990-PF (2016)

42.54	t XIV Private Ope	erating F	oundations	s (see instr	uctions a	nd Part VII-A, que	stion 9)	0.5	NOT APPLICA	ABLE
Alberton and	If the foundation has									
	foundation, and the ruling									
ь	Check box to indicate							494	2(j)(3) or 4942(j	)(5)
		Tá	х уеаг			Prior 3 years			(e) Total	
2a	Enter the lesser of the ad- justed net income from Part	(a	2016	(b) 20	015	(c) 2014		(d) 2013	(e) rotat	
	I or the minimum investment		·							
	return from Part X for each			Į						
	year listed		· · · · · · · · · · · · · · · · · · ·							
b	85% of line 2a	-					_			
C	Qualifying distributions from Part									
	XII, line 4 for each year listed .									
d	Amounts included in line 2c not used directly for active conduct of exempt activities									
e	Qualifying distributions made									
	directly for active conduct of	1								
	exempt activities. Subtract line 2d from line 2c									
3	Complete 3a, b, or c for the									
	alternative test relied upon:									
а	"Assets" alternative test - enter:									
	(1) Value of all assets (2) Value of assets qualifying			<del>                                     </del>						
	under section									
	4942(j)(3)(B)(i)			<del> </del>						
b	"Endowment" alternative test-									
	enter 2/3 of minimum invest- ment return shown in Part X,									
	line 6 for each year listed									
C	"Support" alternative test - enter:									
	(1) Total support other than									
	gross investment income (interest, dividends, rents,									
	payments on securities									
	loans (section 512(a)(5)),	,					-			
	or royalties) (2) Support from general			<del>                                     </del>						
	public and 5 or more						1			
	exempt organizations as provided in section 4942									
	(j)(3)(B)(iii)			-						
	(3) Largest amount of sup-			1						
	port from an exempt organization									
	(4) Gross investment income.							·		
Pa	rt XV Suppleme	ntary Inf	ormation (	Complete	this part	only if the foun	dation h	ad \$5,000	or more in asset	s at
	any time d	luring th	e year - see	instructio	ns.)					
1	Information Regarding	g Founda	tion Manage	rs:						
а	List any managers of	the foun	dation who	have contril	buted mo	re than 2% of the	total cont	ributions red	ceived by the founda	ation
	before the close of an	y tax year	(but only if t	hey have co	ntributed	more than \$5,000).	(See sect	ion 507(d)(2	2).)	
	N/A									
_	List any managers of	f the four	dation who	OMD 10%	or more (	of the stock of a c	orporation	lor an equ	ally large portion of	the
i.	ownership of a partne	rehin or o	ther entity) o	of which the	foundatio	n has a 10% or grea	ater intere	st.	idily large portion of	
	Ownership of a partite	isinp or o	thor ontity, o	, mon the	iodiladilo	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
	,									
	N/A_									
2	Information Regardin	g Contrib	ution, Grant,	, Gift, Loan,	Scholarsi	up, etc., Programs:				
	Check here ▶ if	the foun	dation only	makes con	itributions	to preselected c	haritable	organization	s and does not ac	cept
	unsolicited requests				s gifts, g	rants, etc. (see inst	ructions)	to individual	ls or organizations u	nder
	other conditions, com	•								
- 6	The name, address, a	nd telepho	ne number	or e-mail add	dress of th	e person to whom	application	ns should be	addressed:	
	SEE STATEMENT									
	The form in which app	plications	should be su	bmitted and	informat	ion and materials th	ey should	include:		
•	SEE ATTACHED S						,			
	SEE ALLACRED S	TAICME	NI FOR LI	11412 2						
	Any autominai an election	linos								
•	: Any submission dead			T11D ^						
	SEE ATTACHED S	TATEME	NT FOR L	INE 2						
_								-14- 17 1	.f. (	
(	I Any restrictions or	ilmitation	s on awards	s, such as	by geog	raphical areas, cha	aritable fi	eias, kinds	of institutions, or o	oiner
	factors:									
	SEE ATTACHED S	TATEME	NT FOR L	INE 2						

	D-PF (2016)				Page 11
Part >	Supplementary Information (	continued)	1 C F.		
3 G	rants and Contributions Paid Durin Recipient ame and address (home or business)	g the Year or Appr	oved for Fi	uture Payment	
	Recipient	show any relationship to	status of	Purpose of grant or contribution	Amount
N	ame and address (home or business)	or substantial contributor	recipient		
a P	aid during the year				
C1	ее стапемеми 17				234,375
5)	EE STATEMENT 17				201,010
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				1	
	Total			▶ 3a	234,375
	Approved for future payment				
	,				
				Location	
			1		
			1		
	·				
	Total	<u></u>	<u></u>	▶ 3b	

Part XVI-A Analysis of Income-Produ	cing Acti	vities			
Enter gross amounts unless otherwise indicated.	Unrela	ited business income	Excluded by	section 512, 513, or 514	(e) Related or exempt
	(a)	(b)	(c)	(d)	function income
1 Program service revenue:	Business code	Amount	Exclusion code	Amount	(See instructions.)
a					
b					
С					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
Interest on savings and temporary cash investments •			14	305 001	
Dividends and interest from securities			14	105,901.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property	1				
b Not debt-financed property					
3 Net rental income or (loss) from personal property					
7 Other investment income			7.0	77 076	
B Gain or (loss) from sales of assets other than inventory	<b> </b>		18	-77,276.	
9 Net income or (loss) from special events · · ·					
Gross profit or (loss) from sales of inventory					
1 Other revenue: a					
b					
С					
d					
e				00.505	
2 Subtotal. Add columns (b), (d), and (e)				28,625.	
3 Total. Add line 12, columns (b), (d), and (e)				13	28,625
Line No. Explain below how each activity accomplishment of the foundation	on's exemp	ot purposes (other that	n by providin	g funds for such purpose	es). (See instructions.)
		NOT APPLICA	RIE		
		NOT THE LATER			.,,

orm 990	-1º⊦ (20	16)				23-7014703	,			ge Io
Part X	VII	Information Re Exempt Organ	izations	nsfers To and Transa				hari	table	•
<b>1</b> Di	d the	organization directl	y or indirectly e	ngage in any of the follo	wing with a	ny other organizati	on described		Yes	No
				ection 501(c)(3) organiza						
		itions?								
			foundation to a	noncharitable exempt or	ganization o	f:				
								1a(1)		X
								1a(2)		X
•	•	ansactions:								
/1	مادی ا	e of assets to a none	charitable evem	ot organization				1b(1)		X
(2	) Duro	haces of accets from	n a noncharitahl	e exempt organization.				1b(2)		X
13	) Rent	al of facilities equir	ment or other:	assets				1b(3)		X
(3	) Noin	al oi iacililes, equip	monte					1b(4)		X
\ <del>**</del>	) Lear	no or loop quarantee	e e					1b(5)		Х
(5	) Dowf	is or loan guarantee	ar mamharchin	or fundraising solicitation	 .e			1b(6)		Х
a) 12 o	) rem	of facilities, equipm	ent mailing list	s, other assets, or paid em	nlovees			1c		Х
ان ان ما اند	tha	or racingles, equipme	a abova ie "Var	s, complete the following	a schedule	Column (h) shoul	d always show	the.	fair n	
a n	une a	fithe goods other	e duuve is Tes	es given by the reporting	g sonedation a foundation	If the foundation	received less	than	fair n	narke
Vo	due o	any transaction or	charing arrang	ement, show in column (	d) the value	of the goods, oth	er assets, or s	ervice	s rec	eived
		(b) Amount involved		oncharitable exempt organization	- 1	escription of transfers, tra				
(a) Line	no,	(a) Amount involved	(c) Name of the	michantable exempt organization	(4) 00	saurption of Gamerora ac		9 5		
										· · · · · · · · · · · · · · · · · · ·
		2.1.0								
-										
d	escrib-	ed in section 501(c)	of the Code (ot	iliated with, or related to her than section 501(c)(3				Y	es _	X No
b lf	"Yes,	complete the follow		(1.1 T 6		(a) Do	scription of relation	chin		
		(a) Name of organization	n n	(b) Type of organizati	Oil	(6) De	scription of relation	SHIP		
								***	***	
	T.: "				des selections	ad etatements and to the	haet of my limited	no and	haliof 1	it is two
	Under	penalties of perjury, I declaration of perjury, I declaration of the perjury of t	are that I have exami of preparer (other than to	ned this return, including accompany expayer) is based on all information of	ying scriedules at which preparer ha	no statements, and to the is any knowledge.	nest of thy knowled	and	Delle), I	
Sign				1	<b>.</b>		May the IR	S discu	iss this	returr
					TRU	STEE	with the p	reparer	shown	below
Here	Sign	ature of officer or trustee		Date	Title		{see instruction	ns)?	Yes	N
D		Print/Type preparer's na	ame	Preparer's signature		Date	Checkif	PTIN		
Paid		JOHN C REILI	·Υ				self-employed	P00	0530	54
Prepa	irer		IC BANK. N.	Α.		Firm	's EIN ▶ 22-	114	5430	

Phone no.

19153

Use Only Firm's address ▶ 8800 TINICUM BLVD

PHILADELPHIA, PA

# Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service Name of the organization

# **Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

OMB No. 1545-0047

2016

Employer identification number

WILLARY FOUNDATION		23-7014785						
Organization type (check one	):							
Filers of:	Section:							
Form 990 or 990-EZ	501(c)( ) (enter number) organization							
	4947(a)(1) nonexempt charitable trust not treated as a private for	ındation						
	527 political organization							
Form 990-PF	X 501(c)(3) exempt private foundation							
	4947(a)(1) nonexempt charitable trust treated as a private founda	tion						
	501(c)(3) taxable private foundation							
Check if your organization is a Note: Only a section 501(c)(7 instructions.	overed by the <b>General Rule</b> or a <b>Special Rule.</b> ), (8), or (10) organization can check boxes for both the General Rule and a	Special Rule, See						
General Rule								
	filing Form 990, 990-EZ, or 990-PF that received, during the year, contriburer property) from any one contributor. Complete Parts I and II. See instructions.							
Special Rules								
regulations under s 13, 16a, or 16b, an	described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 of ections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 d that received from any one contributor, during the year, total contribution f the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1.0	or 990-EZ), Part II, line s of the greater of (1)						
contributor, during	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.							
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions								
Caution: An organization that 990-EZ, or 990-PF), but it mu	more during the year	edule B (Form 990, H of its Form 990-EZ or on its						

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization WILLARY FOUNDATION Employer identification number 23-7014785

Part I	Contributors (See instructions).	Use duplicate copies	s of Part I if additional s	pace is needed.
--------	----------------------------------	----------------------	-----------------------------	-----------------

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WW SCRANTON FBO MARY QTIP  C/O PNC BANK, NA  MOORESTOWN, NJ 08057	\$2,774,826.	Person X Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	MARY L SCRANTON NOW IRREV  C/O PNC BANK, NA  MOORESTOWN, NJ 08057	\$2,225,174.	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

- DIVIDENDS AND INTEREST FROM SECURITIES PART I FORM 990PF,

NET INVESTMENT INCOME	2, 1, 3, 3, 3, 4, 4, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5,	2.4
REVENUE AND EXPENSES PER BOOKS	33. 11. 1,918. 1,918. 1,918. 1,119. 3,773. 3,709. 3,709. 3,709. 3,709. 3,895. 3,895. 3,895. 3,895. 1,142. 9,670. 5,941. 1,142. 5,941. 1,214. 1,214.	
DESCRIPTION	ATECT INC CALL 11/17/2025 @ 100.000 UNSC ANHEUSER-BUSCH INBEV FIN CALL 12/01/2022 APPLE INC CALL 12/23/2020 @ 100.000 UNSC AUTOMATIC DATA PROCESSING INC BAIRD AGGREGATE BOND FUND FD 72 BANK OF AMERICA CORP SER L UNSC BANK OF NY MELLON CORP SER L UNSC BANK OF NY MELLON CORP SER MTN CALL 04/0 BANK OF NOVA SCOTIA SEDOL ISIN U BERKSHIRE HATHAWAY INC CALL 12/15/2025 @ CALIFORNIA ST TAXABLE VAR PURP GEN OBLGT COHEN & STEERS PREFERRED SECURITIES AND DB X TRACKERS MSCI GUR ETF 2 DEUTSCHE-X TACKERS MSCI GROWTH & INCOME INSTUGOLDMAN SACHS GROUP INC SK UNSEC CALL 3/8/22 @ 100.000 INTEL CORP INC CALL 06/15/2025 @ 100.000 INTEL CORP INC CALL 06/15/2025 @ 100.000 INTEL CORP INC CALL 06/15/2025 @ 100.000 MAINSTAY EPOCH GLOBAL EQUITY YIELD FUND RUNSTAY EPOCH GLOBAL EQUITY YIELD FUND RUNSTAY EPOCH GLOBAL EQUITY YIELD FUND	1

STATEMENT

DIVIDENDS AND INTEREST FROM SECURITIES FORM 990PF, PART I

NET INVESTMENT INCOME		40. 2,94	10. 10.	7. 1.	31. 75	6,36	17.	36.	4,78	35.	200.	., .,	0 r.			5.	ω.		7.		07. 01. 5.90	0.4.0	26.		14. 1.91	7. 7.	· H
REVENUE AND EXPENSES PER BOOKS	i 	2,		I		9		•	4.		•	, 1										, 6			`		
CRIPTIO	ONIC INC COGE	MERCK & CO INC ONSC MICROSOFT CORP	SAN STANLEY UNSC	CO ST SEVERANCE TAX SEVERAN CITY NY TRANSITIONALF SUB-	YORK ST URBAN DEV CORP REV ST PERS	LL 03/15/2022 @ 100.000 OM	UNSC		NERGY	SEDOL	G72 SEDOL B92	ND AD FUND	JOL B/TIM6#2 LSL	0% DOE 07/12/70	USA TREASURY NOTES OI.645% DOE OS/15/404	TREASURY NOTES 01.000% DUE 03/31/20	TREASURY NOTES 01.000% DUE 09/30/20	A TREASURY NOTES 00.625% DUE 11/30/20	TREASURY NOTES 01.000% DUE 11/30/20	REASURY NOTES 00.625% DUE 04/30/20	Y UT TRANSPRIN SALES I TAXABLE	14 14 E	COMMUNICATIONS	ARGO & COMPANY UNS	ET TOT RET UN-IN	CK LIQUIDITY FUNDS	ALLEGIANT GOVT MONEY MKT FL #509

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STATEMENT

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES 

	NET	INVESTMENT	INCOME	1 1 1	
REVENUE	AND	EXPENSES	PER BOOKS	]	
			DESCRIPTION		

105,164.

105,901.

TOTAL

CHARITABLE PURPOSES	
ADJUSTED NET INCOME	NONE
NET INVESTMENT INCOME	NONE E E E E E E E E E E E E E E E E E E
REVENUE AND EXPENSES PER BOOKS	
DESCRIPTION	LEGAL FEES - INCOME (ALLOCABLE TOTALS

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STATEMENT

FORM 990PF, PART I - ACCOUNTING FEES

CHARITABLE PURPOSES	1,400.
ADJUSTED NET INCOME	======================================
NET INVESTMENT INCOME	NON
REVENUE AND EXPENSES PER BOOKS	1,400.
DESCRIPTION	TAX PREPARATION FEE (NON-ALLOC TOTALS

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STATEMENT

PROFESSIONAL FEES	
OTHER	
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PART	
990PF,	
FORM	

NET INVESTMENT INCOME	32,992.
REVENUE AND EXPENSES PER BOOKS	32,992.
DESCRIPTION	PNC AGENT FOR TRUSTEE FEES TOTALS

23-7014785

FORM 990PF, PART I - TAXES \_\_\_\_\_\_

> REVENUE ANDEXPENSES PER BOOKS

DESCRIPTION

FEDERAL TAX PAYMENT - PRIOR YE FEDERAL ESTIMATES - INCOME

TOTALS

5,294. 2,068.

7,362.

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EXPENSES
OTHER
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PART
990PF,
FORM

CHARITABLE PURPOSES	70. 750. 561. 1,625.	3,006.
NET INVESTMENT INCOME	1,161.	1,161.
REVENUE AND EXPENSES PER BOOKS	70. 1,161. 750. 561. 1,625.	4,167.
DESCRIPTION	OTHER CHARITABLE MISC EXPENSE MAP MANAGEMENT FEES MEMBERSHIP RENEWAL FEES OFFICE EXPENSES LIABILITY INSURANCE FEES	TOTALS

576-60600012239091

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	BOOK V	7,1
HER INVESTMENTS ==========	FMV C OR F	υυυυ
FORM 990PF, PART II - OT	DESCRIPTION	ETF - FIXED INCOME MUTUAL FUNDS - FIXED ETF - EQUITY MUTUAL FUNDS - EQUITY

ENDING	BOOK VALUE	

ENDING FMV	2,199,229.
NDING K VALUE	1,458,825.406,930.

2,593,163.

1,865,755.

TOTALS

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FORM 990PF, PART III - OTHER	DECREASES I	N NET WORTH	OR FUND BALANCES
=======================================		============	=======================================
DESCRIPTION			AMOUNT
ADJUSTMENT FOR AMORTIZATION			301. 6.
ADJUSTMENT FOR ROUNDING			0.
	TOTAL	Li	307.
			===========

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES 

OFFICER NAME:

JOSEPH C. SCRANTON

ADDRESS:

C/O PNC BANK, 201 PENN STREET

SCRANTON, PA 18501

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

OFFICER NAME:

SUSAN SCRANTON DAWSON

ADDRESS:

C/O PNC BANK, 201 PENN STREET

SCRANTON, PA 18501

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

OFFICER NAME:

PETER K. SCRANTON

ADDRESS:

C/O PNC BANK, 201 PENN STREET

SCRANTON, PA 18501

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

OFFICER NAME:

WILLIAM W. SCRANTON, III

ADDRESS:

C/O PNC BANK, 201 PENN STREET

SCRANTON, PA 18501

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

23-7014785

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES 

# OFFICER NAME:

S. CAITLIN SCRANTON

#### ADDRESS:

C/O PNC BANK, 201 PENN STREET

SCRANTON, PA 18501

### TITLE:

ADVISORY COMMITTEE MEMBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

#### OFFICER NAME:

ELIZABETH S. VALOSEK

#### ADDRESS:

C/O PNC BANK, 201 PENN STREET

SCRANTON, PA 18501

#### TITLE:

ADVISORY COMMITTEE MEMBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

#### OFFICER NAME:

JULIEN SCRANTON

#### ADDRESS:

C/O PNC BANK, 201 PENN STREET

SCRANTON, PA 18501

## TITLE:

ADVISORY COMMITTEE MEMBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

35 -

WILLARY FOUNDATION FORM 990PF, PART XV - LINES 2a - 2d 

RECIPIENT NAME:

PNC BANK, C/O M. LINDA DONOVAN

ADDRESS:

P.O. BOX 937

SCRANTON, PA 18501-0937

RECIPIENT'S PHONE NUMBER: 570-961-6952

FORM, INFORMATION AND MATERIALS:

THE WILLARY FOUNDATION GRANT APPLICATION FORM

SUBMISSION DEADLINES:

SEE APPLICATION FORM

RESTRICTIONS OR LIMITATIONS ON AWARDS:

SEE APPLICATION FORM

RECIPIENT NAME:

LACKAWANNA HISTORICAL SOCIETY

ADDRESS:

232 MONROE AVENUE

SCRANTON, PA 18510

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

MARKER FOR WILLIAM W. SCRANTON

FOUNDATION STATUS OF RECIPIENT:

1,000. AMOUNT OF GRANT PAID ......

RECIPIENT NAME:

THE ARC OF LUZERNE COUNTY

ADDRESS:

69 PUBLIC SQUARE, SUITE 1020

WILKES-BARRE, PA 18702

RELATIONSHIP:

NONE

FOUNDATION STATUS OF RECIPIENT:

PC

25,000. AMOUNT OF GRANT PAID .....

RECIPIENT NAME:

KING'S COLLEGE

ADDRESS:

133 NORTH RIVER STREET

WILKES-BARRE, PA 18711

RELATIONSHIP:

NONE

FOUNDATION STATUS OF RECIPIENT:

FCM351 N23R 11/07/2017 11:13:46

10,875. AMOUNT OF GRANT PAID ......

WILLARY FOUNDATION 23-7014785

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

LAKELAND SCHOOL DISTRICT

ADDRESS:

1355 LAKELAND DRIVE

SCOTT TOWNSHIP, PA 18433

RELATIONSHIP:

NONE

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:

SAINT JOSEPH'S CENTER

ADDRESS:

2010 ADAMS AVENUE

SCRANTON, PA 18509

RELATIONSHIP:

NONE

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

SCRANTON AREA FOUNDATION, INC

ADDRESS:

615 JEFFERSON AVENUE, SUITE 102

SCRANTON, PA 18510

RELATIONSHIP:

NONE

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ...... 25,000.

RECIPIENT NAME:

SCRANTON NEIGHBORHOOD HOUSING SERVICES

ADDRESS:

1510 NORTH MAIN AVENUE

SCRANTON, PA 18508

RELATIONSHIP:

NONE

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 10,000.

WILLARY FOUNDATION 23-7014785
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

THE GATHERING PLACE

ADDRESS:

304 S STATE STREET

CLARKS SUMMIT, PA 18411

RELATIONSHIP:

NONE

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

WILKES UNIVERSITY

ADDRESS:

85 SOUTH MAIN ST

WILKES-BARRE, PA 18701

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

INSTITUTE FOR PUBLIC POLICY & ECONOMIC DEV.

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 2,500.

RECIPIENT NAME:

ARC OF NORTHEASTERN PENNSYLVANIA

ADDRESS:

115 MEADOW AVENUE

SCRANTON, PA 18505

RELATIONSHIP:

NONE

FOUNDATION STATUS OF RECIPIENT:

РC

AMOUNT OF GRANT PAID ..... 20,000.

WILLARY FOUNDATION 23-7014785 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: CAMP KOALA ADDRESS: P.O. BOX 2106 KINGSTON, PA 18704 RELATIONSHIP: NONE FOUNDATION STATUS OF RECIPIENT: PC 5,000. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: GREAT VALLEY TECHNOLOGY ALLIANCE ADDRESS: 201 LAKAWANNA AVENUE SCRANTON, PA 18503 RELATIONSHIP: NONE FOUNDATION STATUS OF RECIPIENT: 25,000. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: WOMEN'S RESOURCE CENTER ADDRESS: P.O. BOX 975 SCRANTON, PA 18501 RELATIONSHIP: NONE FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ...... 25,000. RECIPIENT NAME: EOTC OF NORTHEASTERN PENNSYLVANIA ADDRESS: SEVENTH AVENUE CENTER SCRANTON, PA 18503 RELATIONSHIP: NONE FOUNDATION STATUS OF RECIPIENT: 25,000. AMOUNT OF GRANT PAID .....

STATEMENT 17

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234,375.

TOTAL GRANTS PAID: