## Form 990-PF Department of the Treasury

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0052

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf Open to Public Inspection

Internal Revenue Service For calendar year 2016 or tax year beginning , 2016, and ending Name of foundation A Employer identification number WILLARY FOUNDATION 23-7014785 Number and street (or P.O. box number if mail is not delivered to street address) B Telephone number (see instructions) Room/suite 201 PENN AVENUE 570-961-6952 City or town, state or province, country, and ZIP or foreign postal code If exemption application is pending, check here. . . SCRANTON, PA 18503 G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach Address change Name change computation H Check type of organization: | X | Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here ... I Fair market value of all assets at J Accounting method: X Cash If the foundation is in a 60-month termination end of year (from Part II, col. (c), line Other (specify) under section 507(b)(1)(B), check here *16)* ▶ \$ 10,356,909. (Part I, column (d) must be on cash basis.) Part I Analysis of Revenue and Expenses (The (d) Disbursements (a) Revenue and total of amounts in columns (b), (c), and (d) (b) Net investment (c) Adjusted net for charitable expenses per may not necessarily equal the amounts in income income purposes hooks column (a) (see instructions).) (cash basis only) 5,001,304 Contributions, gifts, grants, etc., received (attach schedule) . if the foundation is not required to Check Interest on savings and temporary cash investments-105,901 105,164 4 Dividends and interest from securities . . . . STMT b Net rental income or (loss) -77,276 Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 1,371,883 Capital gain net income (from Part IV, line 2) . Income modifications -10a Gross sales less returns and allowances b Less: Cost of goods sold c Gross profit or (loss) (attach schedule) 11 Other income (attach schedule) . . . . . . Total. Add lines 1 through 11 . . . . . . . . 5,029,929 12 105,164 Compensation of officers, directors, trustees, etc. . . 13 14 Other employee salaries and wages . . . . . NONE NONE Pension plans, employee benefits . . . . . 15 NONE NONE 96 16a Legal fees (attach schedule) ... STMT 4 NONE NONE 96 b Accounting fees (attach schedule) STMT 5 1,400 NONE NONE 1,400 Administrative c Other professional fees (attach scheduler, 6. 32,992 32,992 17 18 Taxes (attach schedule) (see instructions). 7. 7,362 19 Depreciation (attach schedule) and depletion. 20 6,935 21 NONE NONE Travel, conferences, and meetings . . . . . 6,935. 22 NONE NONE Operating 4,167 23 Other expenses (attach schedule) STMT. 8. 1,161 3,006. Total operating and administrative expenses. 24 Add lines 13 through 23. . . . . . . . . . . . 52,952 34,153 NONE 11,437. 234,375 25 Contributions, gifts, grants paid . . . . . . 234,375. 287,327 26 Total expenses and disbursements. Add lines 24 and 25 34,153 NONE 245,812 27 Subtract line 26 from line 12: Excess of revenue over expenses and disbursements . . 4,742,602 Net investment income (if negative, enter -0-) 71,011 Adjusted net income (if negative, enter -0-). .

	art II	Dalamaa Chaafa	Attached schedules and amounts in the	Beginning of year	End o	of year
بيا		Balance Sneets	description column should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	ng			
			cash investments		5,043,429.	5,043,429
					vio stavenski vevet stavensk	
			otful accounts 🕨	The state of the second section of the second section of the second section se		,
	l .	Pledges receivable				
			otful accounts 🕨			And the contract of the contra
			officers, directors, trustees, and other			
		•	ach schedule) (see instructions)			
			· · · · · · · · · · · · · · · · · · ·	PAGE248W86624-0-2.2445	MARINER BRITISHER BY FEBRUAR WAS AND	STANCE APPEALS BEHAVIOUR STANCES
10	•					
Assets	8		e			
SS	9	•	eferred charges			261 122
ď		Investments - U.S. and state	government obligations (attach schedule)	014 450	267,138.	
	b	Investments - corporate :	stock (attach schedule)	214,450.	214,450.	
	11	Investments - corporate Investments - land, building	bonds (attach schedule)	JJ, /6D.	125,145.	709,833
	''	and equipment: basis				
		Less: accumulated deprecia (attach schedule)	tion >			
	12	Investments - mortgage l	loans	.,		
	13	Investments - other (attac	ch schedule) STMT .9	2,990,082.	1,865,755.	2,593,163
		Land, buildings, and equipment: basis	<b>&gt;</b>			
		Less: accumulated depreciat (attach schedule)	tion			
			)			
	16	Total assets (to be	completed by all filers - see the			
		instructions. Also, see pa	nge 1, item I)	3,373,626.	8,115,921.	10,356,909
	17	Accounts payable and a	ccrued expenses			
		, .				
S						
Liabilities			s, trustees, and other disqualified persons.			
P			tes payable (attach schedule)			
Ë.						
	22	Office flabilities (describe				21.0
	23	Total liabilities (add lines	s 17 through 22)		NONE	
$\dashv$		· · · · · · · · · · · · · · · · · · ·	ow SFAS 117, check here		TAOTAT	
S			4 through 26 and lines 30 and 31.			And the second s
9		•	·			
lar	24	Unrestricted				
Ba	25	Temporarily restricted .	i			
폋	26	Permanently restricted .	[]			
ᆵ		Foundations that do i				
-		=	lete lines 27 through 31.	2 245 606	0 000 161	
S	27	Capital stock, trust princi	pal, or current funds	3,345,696.	8,099,161.	
ě	28	Paid-in or capital surplus, or	land, bldg., and equipment fund	,		and decision of the areas
ST	29	Retained earnings, accumula	eted income, endowment, or other funds	27,930.	16,760.	
Net Assets or Fund Balances	30	Total net assets or fund	balances (see instructions),	3,373,626.	8,115,921.	
ž	31	Total liabilities and	net assets/fund balances (see			
$\bot$				3,373,626.	8,115,921.	
	art III		ges in Net Assets or Fund Bala		····	
1	Tota	I net assets or fund b	alances at beginning of year - Part	ll, column (a), line 30 (ı	must agree with	
			l on prior year's return)			3,373,626.
2	Ente	r amount from Part I, I	ine 27a		2	4,742,602.
			ed in line 2 (itemize) ▶			
					, , ,	8,116,228.
			line 2 (itemize) ► SEE STAT		5	307.
			lances at end of year (line 4 minus li			8,115,921.
_						Form 990-PF (2016)

Part IV Capital Gains and Losses for Tax on Investment Income

		I describe the kind(s) of property sold ( rick warehouse; or common stock, 200	=	P - Purchase	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1	a PUBLICLY TRADED	SECTIFITIES		D - Donation		
	<b>b</b>	BECORTIES				
	C					
	d ,					
	e					
, <u>'</u>	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) minu	
	a 1,371,883.	(-)	1,449,159.			-77,276.
	a 1,3/1,883. b		1,449,139.			<u>-11,210.</u>
*********	C .		-			
•	d					
	e · ·					
		owing gain in column (h) and owned b	by the foundation on 12/31/69	703	C-1 (C-1 /l-)	
•	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		Gains (Col. (h) ga (k), but not less t Losses (from col	han -0-) <b>or</b>
1	3					-77,276.
I	b					
-	G					
(	d					
	2					
2				2		-77,276.
	Part I, line 8			3		
Pa	rt V Qualification U	nder Section 4940(e) for Redu	iced Tax on Net Investment In	come		
Wa		• 1	utable amount of any year in the ba	ise period	17	Yes X No
1	Enter the appropriate am	nount in each column for each year	r; see the instructions before makin	g any ent	ries.	
Cal	(a)  Base period years lendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets		(d) Distribution rat (col. (b) divided by o	
	2015	245,795.	5,310,765.		· · · · · · · · · · · · · · · · · · ·	0.046282
	2014	237,746.	5,443,641.			0.043674
	2013	173,027.	4,962,513.			0.034867
	2012	210,597.	4,464,900.			0.047167
	2011	120,773.	4,325,779.			0.027919
2		1)		2		0.199909
3	•	o for the 5-year base period - divide ndation has been in existence if les	e the total on line 2 by 5, or by the s than 5 years	3		0.039982
4	Enter the net value of no	ncharitable-use assets for 2016 fro	om Part X, line 5	4	5,	327,575.
5	Multiply line 4 by line 3.			5		213,007.
6	Enter 1% of net investme	nt income (1% of Part I, line 27b) -		6		710.
7	Add lines 5 and 6			7		213,717.
8		ons from Part XII, line 4 reater than line 7, check the box	in Part VI, line 1b, and complete	8 that part		245,812. c rate. See the

\$ 100 PM	23-7014783 23-7014783				rage 4
	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	s see in	istru	Hons	i J
1a	Exempt operating foundations described in section 4940(d)(2), check here A and enter "N/A" on line 1				
	Date of ruling or determination letter: (attach copy of letter if necessary - see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	ļ			710.
	here X and enter 1% of Part I, line 27b				
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of				
	Part I, line 12, col. (b).				3703777
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2				NONE
3	Add lines 1 and 2				710.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4				NONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0				<u>710.</u>
6	Credits/Payments:				
а	2016 estimated tax payments and 2015 overpayment credited to 2016 6a 2,068 .			•	
ь	Exempt foreign organizations - tax withheld at source				
c,	Tax paid with application for extension of time to file (Form 8868) 6c NONE				
- d	Backup withholding erroneously withheld			2 /	0.0
7	Total credits and payments. Add lines 6a through 6d			۷,۱	068. 4.
8	the any penalty for or discovery first or ostimated tox. offeet first				<u></u>
9	The data is the total of thick of the original line is one and all the color of thick of the original line is one of the original line is of t			1 1	354.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				998.
100	t VII-A Statements Regarding Activities	·			<del>550.</del>
·	During the tax year, did the foundation attempt to influence any national, state, or local legislation or	did it	Ī	Yes	No
ıa			1a	165	X
L	participate or intervene in any political campaign?				
D			1b		Х
	Instructions for the definition)?				1 A
	published or distributed by the foundation in connection with the activities.	ateriais			
	Did the foundation file Form 1120-POL for this year?		1c	-	Х
ن تم	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	:	-10		<u></u>
a	(1) On the foundation. \$				
•	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax important	i hazı			
	on foundation managers. > \$	300			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		Х
-	If "Yes," attach a detailed description of the activities.				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	cles of			
Ŭ	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		Х
	If "Yes," has it filed a tax return on Form 990-T for this year?		4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		Х
_	If "Yes," attach the statement required by General Instruction T.				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions	s that			
	conflict with the state law remain in the governing instrument?		6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Pa		7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
	PA				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney C	Seneral			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation		8b	X	<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)	(3) or			
	4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If	,			
	complete Part XIV		9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	ı their			1
	names and addresses		10	X	<u></u>
			m 99	0-PF	(2016)

Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		Yes	No
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12	<u> </u>	Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► WWW.WILLARY.ORG			
14	The books are in care of ▶ PNC BANK, NA - TAX DEPARTMENT Telephone no. ▶ (215) 749	-753	4	
	Located at ▶ 8800 TINICUM BLVD - 2ND FL, PHILADELPHIA, PA ZIP+4 ▶ 19153			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	-
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of			(100/C) (100/C)
	the foreign country			114.000 2.1000 2.1000
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No		4	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a		10 E	9.29
	disqualified person?	3.0		613.67.4
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			100
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1377224 1377224		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for		1000	10.52
	the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after	5.7		
	termination of government service, if terminating within 90 days.) Yes X No	33.58	i dan	SECTION
ь	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	10 000		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here	30.00	reini	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that		3.46 E	
_	were not corrected before the first day of the tax year beginning in 2016?	1c		Χ
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private		8.0A-1	
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	10.472		
а	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and			WOM
_	6e, Part XIII) for tax year(s) beginning before 2016?			
	If "Yes," list the years		7.30	
h	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
_	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			16.68 18.71
	all years listed, answer "No" and attach statement - see instructions.)	2b	27/27/20	X
	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	39.46	855	10000
	the provisions of section 4442(4) and being approach unity of the years noted in Eq. (as the years note).	95.55.	3.3	
20	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
Ja	V			
<b>L</b>	at any time during the year?			
u				
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of	23		ij
		5.0		遊賞
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	2 h	PARESTON	35E/824
	foundation had excess business holdings in 2016.)	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	935554	<u>^</u> 55684
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	A I-	2019014	X
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		Λ

NONE Form **990-PF** (2016)

	23-7014785	•
Part VIII Information About Officers, Directors, Trustees, Foundation	ation Managers, Highly Paid Emp	Page 7
and Contractors (continued)  3 Five highest-paid independent contractors for professional services	Inco instructional If you outer "NIC	ME 1
(a) Name and address of each person paid more than \$50,000	(b) Type of service	
(a) realite and address of each person paid findle than \$50,000	(a) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services	<u></u>	NONE
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include releva	nt statistical information such as the number of	
organizations and other beneficiaries served, conferences convened, research papers produced,	etc.	Expenses
1 NONE		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see instruction		
Describe the two largest program-related investments made by the foundation during the tax year	on lines 1 and 2.	Amount
1 NONE		·
2		
All other program-related investments. See instructions,		

Form 990-PF (2016)

3NONE

Par	Minimum Investment Return (All domestic foundations must complete this part. For see instructions.)	reign founda	tions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc	.,	
	purposes:		
а	Average monthly fair market value of securities	. 1a	5,408,706.
b	Average of monthly cash balances	. 1b	NONE
C	Fair market value of all other assets (see instructions)	. 1c	NONE
ď	d Total (add lines 1a, b, and c)	. 1d	5,408,706.
е			
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d		5,408,706.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, se	e	
	instructions)	. 4	81,131.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line	4 5	5,327,575.
6	Minimum investment return. Enter 5% of line 5	. 6	266,379.
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating for and certain foreign organizations check here  and do not complete this part.)	undations	
1	Minimum investment return from Part X, line 6	. 1	266,379.
2a	Tax on investment income for 2016 from Part VI, line 5 2a 71		
b			
c		. 2c	710.
3	Distributable amount before adjustments, Subtract line 2c from line 1	1 1	265,669.
4	Recoveries of amounts treated as qualifying distributions		· NONE
5	Add lines 3 and 4		265,669.
6	Deduction from distributable amount (see instructions)		NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII		
٠.	line 1		265,669.
	t XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	4-	245 032
,a			245,812.
ь		<del></del>	<u></u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.	1 1	NOME
_	purposes	. 2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		170175
a			NONE
b	• • • • • • • • • • • • • • • • • • • •		NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line		245,812.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income	1 1	E 4 2
	Enter 1% of Part I, line 27b (see instructions)		710.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		245,102.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when qualifies for the section 4940(e) reduction of tax in those years.	calculating w	nemer the foundation

Form 990-PF (2016)

Pa	rt XIII Undistributed Income (see instr	uctions)	**************************************		
		(a)	(b)	(c)	(d)
1	Distributable amount for 2016 from Part XI,	Corpus	Years prior to 2015	2015	2016
	line 7				265,669.
	Undistributed income, if any, as of the end of 2016:			000 510	
	Enter amount for 2015 only,		37017	229,640.	
	Total for prior years: 20,20,20		NONE		
	Excess distributions carryover, if any, to 2016:				
	A From 2011 NONE  A From 2012 NONE				
	p From 2012	,			
	From 2014 NONE				
	From 2015 NONE				
	Total of lines 3a through e	NONE			•
	Qualifying distributions for 2016 from Part XII,				
	line 4: ▶ \$ 245,812.		·	,	
é	Applied to 2015, but not more than line 2a			229,640.	
ŀ	Applied to undistributed income of prior years				
	(Election required - see instructions)		NONE		
c	Treated as distributions out of corpus (Election	270277			
	required - see instructions)	NONE			1.6 172
	Applied to 2016 distributable amount	NONE			16,172.
	Remaining amount distributed out of corpus	NONB			NONE
5	Excess distributions carryover applied to 2016. (If an amount appears in column (d), the same	NOM			NOME
	amount must be shown in column (a).)		·		
ь	Enter the net total of each column as indicated below:				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b	Prior years' undistributed income. Subtract			1	
	line 4b from line 2b		NONE		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)		NONT		
	tax has been previously assessed		NONE		
d	Subtract line 6c from line 6b. Taxable amount see instructions		NONE		
e	Undistributed income for 2015. Subtract line		NOW		
	4a from line 2a. Taxable amount - see instructions				
f	Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be				
	distributed in 2017				249,497.
7	Amounts treated as distributions out of corpus	**************************************			
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be	37037		ŀ	
	required - see instructions)	NONE			······································
8	Excess distributions carryover from 2011 not	NONE			
_	applied on line 5 or line 7 (see instructions) , , ,	NONE			
9	Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	NONE			
10	Analysis of line 9:	11/11/1			
	Excess from 2012 NONE				-
	Excess from 2013 NONE				
c	Excess from 2014 NONE				
d	Excess from 2015 NONE				
е	Excess from 2016 NONE			<u> </u>	Co QQQ-PE (2016)

Pa	rt XIV Private Ope	erating Foundations	(see instructions a	nd Part VII-A, questi	on 9)	NOT APPLICABI
1 a	If the foundation has	•			=	
_	foundation, and the ruling					nuo. I I to to mum.
b	Check box to indicate v		is a private operating		section 4942(	i)(3) or   · 4942(j)(5)
2.a	Enter the lesser of the ad-	Tax year (a) 2016	(b) 2015	Prior 3 years (c) 2014	(d) 2013	(e) Total
	justed net income from Part I or the minimum investment		(B) 2013	(0) 2014	(4) 2013	
	return from Part X for each year listed					
b	85% of line 2a					
	Qualifying distributions from Part					
-	XII, line 4 for each year listed					
. d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made					
	directly for active conduct of exempt activities. Subtract line					
3	2d from line 2c					
•	afternative test relied upon:					,
a	"Assets" alternative test - enter:		•			
	(1) Value of all assets (2) Value of assets qualifying					
	under section 4942(j)(3)(B)(i).					
b	"Endowment" alternative test-					
	enter 2/3 of minimum invest- ment return shown in Part X,					
	line 6 for each year listed					
c	"Support" alternative test - enter:					
	(1) Total support other than gross investment income			,		
	(interest, dividends, rents, payments on securities					
	loans (section 512(a)(5)),					
	or royalties}			·	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	public and 5 or more exempt organizations as					
	provided in section 4942					
	(3)(3)(8)(iii) (3) Largest amount of sup-					
	port from an exempt organization					
	(4) Gross investment income.					
Par		-		only if the foundat	ion had \$5,000 oi	r more in assets at
		iring the year - see				
	Information Regarding List any managers of t			than 2% of the tota	Lontributions receiv	ed by the foundation
Ц	before the close of any	tax year (but only if th	ey have contributed m	ore than \$5,000). (Se	e section 507(d)(2).)	od by the loundation
	N/A					
b	List any managers of	the foundation who	own 10% or more of	the stock of a corpo	oration (or an equally	y large portion of the
	ownership of a partners	ship or other entity) of	which the foundation	has a 10% or greater	interest.	
-						
	N/A					
	Information Regarding		· · · · · · · · · · · · · · · · · · ·	·		
	Check here ▶ if the unsolicited requests for					
	other conditions, comp		0 . 0	nta, etc. (acc matruct	iona, to individuals o	organizacions under
	The name, address, and			person to whom appl	ications should be add	dressed:
	SEE STATEMENT 1					
b	The form in which appl		mitted and informatio	n and materials they s	hould include:	
	SEE ATTACHED ST	ATEMENT FOR LI	NE 2			
					·	
C	Any submission deadling					
	SEE ATTACHED ST	ATEMENT FOR LI	NE Z			
	Any restrictions or lir	mitations on awards,	such as by geogra	phical areas, charital	ole fields, kinds of	institutions, or other
		ን የሚያልው መላን ነተ	NE 2			
	SEE ATTACHED ST	Virunut LAK PT	CYLI Z			

Part XV Supplementary Information	n (continued)			
3 Grants and Contributions Paid Du Recipient Name and address (home or business)				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	13,0311
a Paid during the year	•			
SEE STATEMENT 18				234,375
•				
•				
				-
				,
			·	-
				<u>.</u>
			;	
Total			▶ 3a	234,375
b Approved for future payment				
	,			
	-			· ·
			:	•
	•			
		Ī		
Total				
SA				Form <b>990-PF</b> (2016)
on .				= = = = (=010)

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er gross amounts unless otherwise indicated.		ited business income	Excluded by	section 512, 513, or 514	(e)
-	(a) Business code	(b) Amount	(c)	(d) Amount	Related or exemption function income
Program service revenue:	Business code	Amount	Exclusion code	Amoun	(See instructions.
ab					
с					
d					
e					
f					·
g Fees and contracts from government agencies					
Membership dues and assessments	1 1				
Interest on savings and temporary cash investments • Dividends and interest from securities • • • •	1 1		14	105,901.	
Net rental income or (loss) from real estate:				100,001.	
Debt-financed property					
Not debt-financed property	, ,				
Net rental income or (loss) from personal property					· · · · · · · · · · · · · · · · · · ·
Other investment income	1		10		
Gain or (loss) from sales of assets other than inventor	1 1		18	-77,276.	
Net income or (loss) from special events · · ·	! :				
Gross profit or (loss) from sales of inventory Other revenue: a					
Tevende. 2				:	
iubtotal. Add columns (b), (d), and (e)				28,625.	
worksheet in line 13 instructions to verify calc	ulations.)	, , , , , , , , , , , , , , , , , , , ,		13	28,6
Total. Add line 12, columns (b), (d), and (e).  worksheet in line 13 instructions to verify calc  t XVIB Relationship of Activities  e No. Explain below how each activi	ulations.) s to the Ac	complishment of E	xempt Purp	13	
worksheet in line 13 instructions to verify calc t XVI-B Relationship of Activities	ulations.) s to the Ac	complishment of E	xempt Purp	oses  of Part XVI-A contribu	ted importantly to
t XVI-B Relationship of Activitie  e No. Explain below how each activities	ulations.) s to the Ac	complishment of E	xempt Purp	oses  of Part XVI-A contribu	ted importantly to
t XVI-B Relationship of Activitie  Relation how each activities	ulations.) s to the Ac	complishment of E	xempt Purp	oses  of Part XVI-A contribu	ted importantly to
t XVI-B Relationship of Activitie  Roo. Explain below how each activities	ulations.) s to the Ac	complishment of E	xempt Purp	oses  of Part XVI-A contribu	ted importantly to
t XVI-B Relationship of Activitie  Rolation Now each activitie	ulations.) s to the Ac	complishment of E	xempt Purp	oses  of Part XVI-A contribu	ted importantly to
t XVI-B Relationship of Activitie  Rolation Now each activitie	ulations.) s to the Ac	complishment of E	xempt Purp	oses  of Part XVI-A contribu	ted importantly to
t XVI-B Relationship of Activities  No. Explain below how each activities	ulations.) s to the Ac	complishment of E	xempt Purp	oses  of Part XVI-A contribu	ted importantly to
t XVI-B Relationship of Activitie  Rolation Now each activitie	ulations.) s to the Ac	complishment of E	xempt Purp	oses  of Part XVI-A contribu	ted importantly to
t XVI-B Relationship of Activities  No. Explain below how each activities	ulations.) s to the Ac	complishment of E	xempt Purp	oses  of Part XVI-A contribu	ted importantly to
worksheet in line 13 instructions to verify calc  XVI-B Relationship of Activitie  No. Explain below how each activities	ulations.) s to the Ac	complishment of E income is reported purposes (other than	Exempt Purp in column (e by providing	oses  of Part XVI-A contribu	ted importantly to
worksheet in line 13 instructions to verify calc  XVI-B Relationship of Activitie  No. Explain below how each activities	ulations.) s to the Ac	complishment of E	Exempt Purp in column (e by providing	oses  of Part XVI-A contribu	ted importantly to
worksheet in line 13 instructions to verify calc  XVI-B Relationship of Activitie  No. Explain below how each activities	ulations.) s to the Ac	complishment of E income is reported purposes (other than	Exempt Purp in column (e by providing	oses  of Part XVI-A contribu	ted importantly to
worksheet in line 13 instructions to verify calc  XVI-B Relationship of Activitie  No. Explain below how each activities	ulations.) s to the Ac	complishment of E income is reported purposes (other than	Exempt Purp in column (e by providing	oses  of Part XVI-A contribu	ted importantly to
worksheet in line 13 instructions to verify calc  XVI-B Relationship of Activitie  No. Explain below how each activities	ulations.) s to the Ac	complishment of E income is reported purposes (other than	Exempt Purp in column (e by providing	oses  of Part XVI-A contribu	ted importantly to
worksheet in line 13 instructions to verify calc  XVI-B Relationship of Activitie  No. Explain below how each activities	ulations.) s to the Ac	complishment of E income is reported purposes (other than	Exempt Purp in column (e by providing	oses  of Part XVI-A contribu	ted importantly to
worksheet in line 13 instructions to verify calc  XVI-B Relationship of Activitie  No. Explain below how each activities	ulations.) s to the Ac	complishment of E income is reported purposes (other than	Exempt Purp in column (e by providing	oses  of Part XVI-A contribu	ted importantly to
worksheet in line 13 instructions to verify calc  XVI-B Relationship of Activitie  No. Explain below how each activities	ulations.) s to the Ac	complishment of E income is reported purposes (other than	Exempt Purp in column (e by providing	oses  of Part XVI-A contribu	ted importantly to
t XVI-B Relationship of Activitie  Roo. Explain below how each activities	ulations.) s to the Ac	complishment of E income is reported purposes (other than	Exempt Purp in column (e by providing	oses  of Part XVI-A contribu	ted importantly to
t XVI-B Relationship of Activitie  Rolation Now each activitie	ulations.) s to the Ac	complishment of E income is reported purposes (other than	Exempt Purp in column (e by providing	oses  of Part XVI-A contribu	ted importantly to
t XVI-B Relationship of Activitie  Roo. Explain below how each activities	ulations.) s to the Ac	complishment of E income is reported purposes (other than	Exempt Purp in column (e by providing	oses  of Part XVI-A contribu	ted importantly to
t XVI-B Relationship of Activitie  Roo. Explain below how each activities	ulations.) s to the Ac	complishment of E income is reported purposes (other than	Exempt Purp in column (e by providing	oses  of Part XVI-A contribu	ted importantly to

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Form 99	0-PF (2					23-7014			_		ge 13
Part		Exempt Orga	nizations	nsfers To and Tra					hari	table	•
ir	n sect			engage in any of the fo section 501(c)(3) organ						Yes	No
	_		g foundation to	a noncharitable exemp	t organizati	ion of:					
{	1) Cas	sh							1a(1)		X
									1a(2)		X
		ransactions:									77
				pt organization					1b(1)		X
				e exempt organization					1b(2)		X
				assets							X
											Х
16	6) Per	formance of services	s or membershir	or fundraising solicita	tions				1b(6)		Χ
c S	harin	g of facilities, equipm	nent, mailing list	s, other assets, or paid	employees	S			1c		X
d lf	the	answer to any of th	ie above is "Yes	s," complete the follow	wing sched	dule, Column (b)	should alwa	ays show	the !	fair m	ıarke
				es given by the repor							
	· · · · · · · · · · · · · · · · · · ·	n any transaction of	T	ement, show in colum oncharitable exempt organizat		(d) Description of trar					
(a) Line	no.	(b) Amount involved	(c) Name of no	oncharitable exempt organiza	1011	(a) Description of trai	siers, transaction	ris, and silari	ng arra	ngente	1112
				,							
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									<del>,,,</del>		
	_										
						•					
								******			
	$\neg \uparrow$										
2a Is	the	foundation directly	or indirectly affi	liated with, or related	to, one of	r more tax-exem	pt organizati	ons _		<b></b>	٦
				her than section 501(c)	)(3)) or in s	section 5277		L	Ye	es X	No
<u>b</u> If	"Yes,	"complete the follow		(b) Type of organi			(a) Description	of valational			
		(a) Name of organizatio	n	(b) Type or organi	ization		(c) Description	or relations	:np		
						,					
		, , , , , , , , , , , , , , , , , , , ,					······································				
,				ed this return, including accomp			to the best of r	my knowledge	and b	elief, it	is true
Sign		, and complete, positioned	r propurer terror men ta	1	<b>\</b>		м	lay the IRS	discus	s this	return
Here					<u>Z</u> I	TRUSTEE	w	ith the pre	parer s	shown	below
11010	Sign	ature of officer or trustee		Date	Title	e	(s	ee Instructions	:)? <u>X</u>	Yes	No
	<u> </u>	Print/Type preparer's na	me	Preparer's signature		Date		if P	TIN		
Paid		JOHN C REILL		The A a	o A.	11-8-	Check	L	2000!	ፍვስፍ	:4
Prepa	rer		IC BANK, N.A	A //		V-V 111-8-	Firm's EIN	► 22-1			<u> </u>
Use C			00 TINICUM			<del>-</del>					
	<b>,</b>		ILADELPHIA		19153	3	Phone no.	215-74	9-7!	534	
									n 990		2016

## Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

OMB No. 1545-0047

2016

Name of the organization		Employer identification number						
WILLARY FOUNDATION 23-7014785								
Organization type (check one):								
Filers of:	Section:							
Form 990 or 990-EZ (enter number) organization								
	4947(a)(1) nonexempt charitable trust not treated as a private four	ndation						
	527 political organization							
Form 990-PF	X 501(c)(3) exempt private foundation							
	4947(a)(1) nonexempt charitable trust treated as a private foundation	on						
	501(c)(3) taxable private foundation							
	ng Form 990, 990-EZ, or 990-PF that received, during the year, contribution or operty) from any one contributor. Complete Parts I and II. See instruction ributions.							
Special Rules	•							
regulations under sections 13, 16a, or 16b, and th	scribed in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/cons 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or nat received from any one contributor, during the year, total contributions a amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Con	r 990-EZ), Part II, line of the greater of (1)						
contributor, during the	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.							
contributor, during the contributions totaled m during the year for an e General Rule applies to	peribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received, contributions exclusively for religious, charitable, etc., purposes, but sore than \$1,000. If this box is checked, enter here the total contributions exclusively religious, charitable, etc., purpose. Don't complete any of the part this organization because it received nonexclusively religious, charitable, etc., purpose this organization because it received nonexclusively religious, charitable, etc., purpose.	no such that were received arts unless the etc., contributions						
990-EZ, or 990-PF), but it must a	It covered by the General Rule and/or the Special Rules doesn't file Schedinswer "No" on Part IV, line 2, of its Form 990; or check the box on line H of tify that it doesn't meet the filing requirements of Schedule B (Form 990,	of its Form 990-EZ or on its						

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization WILLARY FOUNDATION Employer identification number 23-7014785

Part 1 Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WW SCRANTON FBO MARY QTIP  C/O PNC BANK, NA  MOORESTOWN, NJ 08057	\$2,774,826.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	MARY L SCRANTON NOW IRREV  C/O PNC BANK, NA  MOORESTOWN, NJ 08057	\$ 2,225,174.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

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FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

NET INVESTMENT INCOME	жд жд жд ждадд д д д д д д д д д д д д д
REVENUE AND EXPENSES PER BOOKS	333. 11. 118. 3,933. 1,918. 1,35. 3,773. 3,773. 3,709. 3,709. 3,709. 3,895. 3,709. 3,895. 3,709. 1,181. 906. 65. 65. 1,142. 9,670. 5,941. 1,142. 9,670. 1,142. 1,214. 1,214. 1,214.
DESCRIPTION	ATÉT INC CALL 11/17/2025 @ 100.000 UNSC ANHEUSER-BUSCH INBEV FIN CALL 12/01/2022 APPLE INC CALL 12/23/2020 @ 100.000 UNSC AUTOMATIC DATA PROCESSING INC BAIK DAGREGATE BOND FUND FD 72 BANK OF NOVA SCOTIA SEDOL ISIN UBERKSHIRE HATHAWAY INC CALL 12/15/2025 @ BLACKROCK FDS HIGH YIELD BD PORTFOLIO CALIFORNIA ST TAXABLE VAR PURP GEN OBLGT COHEN & STEERS PREFERRED SECURITIES AND DB X TRACKERS MSCI JAPAN HDG ETF ODTUTSCHE-X TACKERS MSCI JAPAN HDG ETF ADDUTSCHE-X TACKERS MSCI JAPAN HDG ETF DEUTSCHE-X TACKERS MSCI JAPAN HDG ETF ODTUTSCHE-X TACKERS MSCI JAPAN HDG ETF DUTSCHE-X TACKERS MSCI JAPAN HDG ETF ODTUTSCHE-X TACKERS MSCI JAPAN HDG ETF DUTSCHE-X TACKERS MSCI JAPAN HDG ETF COMPANY SR UNSEC CALLI 3/8/22 @ 100.000 INTEL CORP INC CALL 06/15/2025 @ 100.000 INTEL CORP INC CALL 06/15/2025 @ 100.000 INTEL CORP INC CALL 1000 GROWTH INDEX FD ISHARES TR MSCI EAFE IDX 2 ISHARES TR MSCI EAFE IDX 2 ISHARES TR NUS ELL 1000 GROWTH INDEX FD ISHARES DU US REAL ESTATE FD ISHARES DU US REAL ESTATE FD ISHARES DU US HITHCARE SECTOR INDEX FD JOHNSON & JOHNSON COM LLOYDS BANK PLC SEDOL B3SKBBO ISIN US539 LOWE'S COS INC CALL 06/15/2025 @ 100.000 MAINSTAY EPOCH GLOBAL EQUITY YIELD FUND FCM33 RCM351 N231

STATEMENT

- DIVIDENDS AND INTEREST FROM SECURITIES FORM 990PF, PART I

NET INVESTMENT INCOME	355 31.	4.		141.	17		(M						7.55			6		o (1		4 9	7 7 00	H	583. 181.
REVENUE AND EXPENSES PER BOOKS	35. 31.	4, 4			77		W		ょく		$\infty$					6				4. 0. (		$\dashv$	
NO ! !	MEDTRONIC INC COGT MERCK & CO INC UNSC	MICROSOFT CORP Modgan change inter	VERANCE TAX SEVERANCE R	NEW YORK CITY NY TRANSITIONALF SUB-SER E NEW YORK ST URBAN DEV CORP REV ST PERSON	03/15/2022 @ 100.00	CIAL INC UNS	ESTMENT SEDO	L LNI-ENERGY	US85771PAG72	SOND FUND AD FUND	BANK SEDOL B7TM6F2 ISI	8 01.625% DUE 02/15/20	USA TREASURY NOTES 01.375% DUE 09/15/202	S 01.000% DUE 03/31/20	S 01.000% DUE 09/30/20	8 00.625% DUE 11/30/20	3 01.600% DOE 11/30/20 3 00.625% DOE 04/30/20	SPRIN SALES I TAXABLE	CONSUMER DISC	S ETE	Y UNSC		BLACKROCK LIQUIDIII FONDS TEMPFUND ALLEGIANT GOVT MONEY MKT FD #509

26

STATEMENT

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES 

	NET	INVESTMENT	INCOME	1 1 1 1 1
REVENUE	AND	EXPENSES	PER BOOKS	
			DESCRIPTION	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1

105,901.

TOTAL

105,164.

- LEGAL FEES

FORM 990PF, PART I

TOTAL	INVESTMEN	INCOME	1 1 1 1

TH	PMENT	OME	1 1
NET	INVESTMENT	INCOME	1

	CHARI	PURP	1 1 1	
그리기		ME	I J	

DUCSTED	NET	INCOME	]	

CHARITABLE PURPOSES	1 1 1 1 1 1	96
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NONE

96

NONE

96

TOTALS

LEGAL FEES - INCOME (ALLOCABLE

DESCRIPTION

96.

STATEMENT

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STATEMENT

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	1,400.	TAX PREPARATION FEE (NON-ALLOC
 	! ! ! ! !	\$
INCOME	PER BOOKS	DESCRIPTION
INVESTME	EXPENSES	
H H H H H	AND	
	REVENUE	
		FORM 990PF, PART I - ACCOUNTING FEES

INVESTME	INCOME	† † ! !

	ŢŢ			
7 7 7 7 7	INVESTMEN	INCOME	 	

	INCOME	NET	カリつ つの 1 百丁
)   	$\mathbf{Q}$	NET	-1

NET	

CHARITABLE PURPOSES

NONE 

NONE

1,400.

TOTALS

1,400.

1,400.

THER PROFESSIONAL FEES	
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	LEN	INVESTMENT	INCOME	! ! !	32,992.	1 1 1 1 1 1 1 1 1 1 1	32,992.	
REVENUE	AND	EXPENSES	PER BOOKS	]  1  1  1  1  1  1  1  1  1  1  1	32,992.		32,992.	
			DESCRIPTION	! ! ! ! ! ! ! ! ! ! ! ! ! ! ! ! ! ! !	PNC AGENT FOR TRUSTEE FEES		TOTALS	

STATEMENT

WILLARY FOUNDATION 23-7014785

FORM 990PF, PART I - TAXES

REVENUE
AND
EXPENSES
PER BOOKS

DESCRIPTION

FEDERAL TAX PAYMENT - PRIOR YE FEDERAL ESTIMATES - INCOME

5,294. 2,068.

TOTALS

7,362.

STATEMENT

Н

R EXPENSES	
OTHE	 
i	H
Н	Ш
PART	             
FORM 990PF,	
	•

CHARITABLE PURPOSES	70. 750. 561. 1,625.	3,006
NET INVESTMENT INCOME	1,161.	1,161.
REVENUE AND EXPENSES PER BOOKS	70. 1,161. 750. 561. 1,625.	4,167.
DESCRIPTION	OTHER CHARITABLE MISC EXPENSE MAP MANAGEMENT FEES MEMBERSHIP RENEWAL FEES OFFICE EXPENSES LIABILITY INSURANCE FEES	TOTALS

o)

INVESTMENTS	
- OTHER	
H	
PART	
990PF,	
FORM	

. WILLARY FOUNDATION

23-7014785

	11 11 11 11 11 11		
) DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
ETF - FIXED INCOME MUTUAL FUNDS - FIXED ETF - EQUITY MUTUAL FUNDS - EQUITY	טטטט	1,45	2,199,229.
-	TOTALS	1,865,755	2,593,163.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

ADJUSTMENT FOR AMORTIZATION

ADJUSTMENT FOR ROUNDING

TOTAL

301.

WILLARY FOUNDATION 23-7014785

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

JOSEPH C. SCRANTON

ADDRESS:

C/O PNC BANK, 201 PENN STREET

SCRANTON, PA 18501

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

OFFICER NAME:

SUSAN SCRANTON DAWSON

ADDRESS:

C/O PNC BANK, 201 PENN STREET

SCRANTON, PA 18501

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

OFFICER NAME:

PETER K. SCRANTON

ADDRESS:

C/O PNC BANK, 201 PENN STREET

SCRANTON, PA 18501

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

OFFICER NAME:

WILLIAM W. SCRANTON, III

ADDRESS:

C/O PNC BANK, 201 PENN STREET

SCRANTON, PA 18501

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

WILLARY FOUNDATION 23-7014785

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

S. CAITLIN SCRANTON

ADDRESS:

C/O PNC BANK, 201 PENN STREET

SCRANTON, PA 18501

TITLE:

ADVISORY COMMITTEE MEMBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

OFFICER NAME:

ELIZABETH S. VALOSEK

ADDRESS:

C/O PNC BANK, 201 PENN STREET

SCRANTON, PA 18501

TITLE:

ADVISORY COMMITTEE MEMBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

OFFICER NAME:

JULIEN SCRANTON

ADDRESS:

C/O PNC BANK, 201 PENN STREET

SCRANTON, PA 18501

TITLE:

ADVISORY COMMITTEE MEMBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

WILLARY FOUNDATION
FORM 990PF, PART XV - LINES 2a - 2d

RECIPIENT NAME:

PNC BANK, C/O M. LINDA DONOVAN

ADDRESS:

P.O. BOX 937

SCRANTON, PA 18501-0937

RECIPIENT'S PHONE NUMBER: 570-961-6952

FORM, INFORMATION AND MATERIALS:

THE WILLARY FOUNDATION GRANT APPLICATION FORM

SUBMISSION DEADLINES:

SEE APPLICATION FORM

RESTRICTIONS OR LIMITATIONS ON AWARDS:

SEE APPLICATION FORM

WILLARY FOUNDATION 23-7014785 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: LACKAWANNA HISTORICAL SOCIETY ADDRESS: 232 MONROE AVENUE SCRANTON, PA 18510 RELATIONSHIP: NONE PURPOSE OF GRANT: MARKER FOR WILLIAM W. SCRANTON FOUNDATION STATUS OF RECIPIENT: 1,000. AMOUNT OF GRANT PAID ...... RECIPIENT NAME: THE ARC OF LUZERNE COUNTY ADDRESS: 69 PUBLIC SQUARE, SUITE 1020 WILKES-BARRE, PA 18702 RELATIONSHIP: NONE PURPOSE OF GRANT: GRANT TO BE USED PER GRANT APPLICATION FOUNDATION STATUS OF RECIPIENT:

RECIPIENT NAME:
KING'S COLLEGE
ADDRESS:
133 NORTH RIVER STREET
WILKES-BARRE, PA 18711
RELATIONSHIP:
NONE
PURPOSE OF GRANT:

GRANT TO BE USED PER GRANT APPLICATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID .....

WILLARY FOUNDATION 23-7014785 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

LAKELAND SCHOOL DISTRICT

ADDRESS:

1355 LAKELAND DRIVE

SCOTT TOWNSHIP, PA 18433

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GRANT TO BE USED PER GRANT APPLICATION

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

SAINT JOSEPH'S CENTER

ADDRESS:

2010 ADAMS AVENUE

SCRANTON, PA 18509

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GRANT TO BE USED PER GRANT APPLICATION

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

SCRANTON AREA FOUNDATION, INC

ADDRESS:

615 JEFFERSON AVENUE, SUITE 102

SCRANTON, PA 18510

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GRANT TO BE USED PER GRANT APPLICATION

FOUNDATION STATUS OF RECIPIENT:

PC

WILLARY FOUNDATION 23-7014785
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

SCRANTON NEIGHBORHOOD HOUSING SERVICES

ADDRESS:

1510 NORTH MAIN AVENUE

SCRANTON, PA 18508

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GRANT TO BE USED PER GEANT APPLICATION

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

THE GATHERING PLACE

ADDRESS:

304 S STATE STREET

CLARKS SUMMIT, PA 18411

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GRANT TO BE USED AS PER GRANT APPLICATION

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

WILKES UNIVERSITY

ADDRESS:

85 SOUTH MAIN ST

WILKES-BARRE, PA 18701

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

INSTITUTE FOR PUBLIC POLICY & ECONOMIC DEV.

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

ARC OF NORTHEASTERN PENNSYLVANIA

ADDRESS:

115 MEADOW AVENUE

SCRANTON, PA 18505

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GRANT TO BE USED PER GRANT APPLICATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ...... 20,000.

RECIPIENT NAME:

CAMP KOALA

ADDRESS:

P.O. BOX 2106

KINGSTON, PA 18704

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GRANT TO BE USED PER GEANT APPLICATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:

GREAT VALLEY TECHNOLOGY ALLIANCE

ADDRESS:

201 LAKAWANNA AVENUE

SCRANTON, PA 18503

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GRANT TO BE USED PER GRANT APPLICATION

FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID ..... 25,000. RECIPIENT NAME:

WOMEN'S RESOURCE CENTER

ADDRESS:

P.O. BOX 975

SCRANTON, PA 18501

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GRANT TO BE USED PER GRANT APPLICATION

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

EOTC OF NORTHEASTERN PENNSYLVANIA

ADDRESS:

SEVENTH AVENUE CENTER

SCRANTON, PA 18503

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GRANT TO BE USED PER GRANT APPLICATION

FOUNDATION STATUS OF RECIPIENT:

PC

TOTAL GRANTS PAID:

234,375.

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